

# The CBS Eligibility Checker

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### The CBS Eligibility Checker was created due to 2023 legislation:



### HB 1232 - College Bound Scholarship

- Enrolled for 2023-24, 2.0 GPA only required for direct admission to 4-year public or private institutions.
- 2.0 GPA requirement eliminated for attendance at other types of institutions.



Access the CBS Eligibility Checker by going to

**Programs > College Bound > CBS Eligibility Checker** 



Home V Programs V College Bound V

CBS Eligibility Checker | Cruncher | CSAW | Toolbox

#### Welcome to the WSAC portal.

This site contains confidential student information on financial aid applicants provided by Washington Student Achievement Council. This site is for use only by authorized WSAC staff, institution staff, employers, and students. This site is not for use by the general public.

By logging in to this tool, I acknowledge that my responsibilities include:

- Protecting WSAC data in accordance with the Family Educational Rights and Privacy Act (FERPA).
- Protecting user authentication information from use by unauthorized persons.
- Using WSAC data only for purposes of administering and assisting students with state financial aid programs.

To update your account information (name, email, phone, etc.), link to your My Account Page



### **CBS Eligibility Checker**

The excel download option will give you a csv file useful for integrating into your own systems. You can download an example of the csv headers here

The CBS Eligibility Checker does NOT determine income and some other eligibility criteria. ()

Show SIDs for this institution

 Search by Name
 Search by SSNs or SIDs
 Search by File Upload
 Watch List

 Name (full or partial)
 First name
 Middle initial

 Date of birth
 mm/dd/yyyyy
 Image: CHOOSE YOURE®

 Search
 Search
 Search

Like the Cruncher, students can be searched individually, by SSNs/SIDs, or by file upload.



The watch list option still exists for SSNs/SIDs or file upload searches. Check the box during

your search and it will add any SSNs/SIDs that are included on the watch list.

Search by Name	Search by SSNs or SIDs	Search by File Upload	Watch List
Enter at least one S	SN or SID. Separate a list by c	ommas or white space (tab	s, spaces, or new line
inter at least one S	SN or SID. Separate a list by c	commas or white space (tab	s, spaces, or new lir



- Students will display in alphabetical order
- The entire list of students can be downloaded -
- Sort by column

View students with changes to OK to Award or OK to Pay as of mm/dd/yyyy

Name ≑		SSN \$	Birth Date ≑	SID \$	OK to Award ≎	OK to Pay 🌲	HS Grad Year ≑	HS 2.0 GPA 🜲	Enrolled By Deadline ≑	5-yr Elig. Open ≑	CBS Qtrs Used \$	CBS Qtrs Remaining 🜲	In Repayment ≑	Last Updated \$
Mary 🖹 Details	C	<ul><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>(ه)</li><li>((a)</li><li>(a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>((a)</li><li>(</li></ul>			Yes updated 10/19/2023	<b>Yes</b> updated 10/19/2023	2020 actual from OSPI	Yes	Yes	Yes	11.25	0.75	No	10/19/2023
Ja Details	ď	۰۰۰-۰۰ (۱	-		Yes updated 10/19/2023	Verify updated 10/19/2023	Verify estimated 2023, from OSPI	Yes	Yes	Yes	3.00	9.00	No	10/19/2023
A A ☑ ■ Details		<b>()</b> •••-••			Yes updated 10/19/2023	Yes updated 10/19/2023	2021 actual from OSPI	Yes	Yes	Yes	9.00	3.00	No	10/19/2023
T ■ Details	đ	<b>()</b> •••-••			Yes updated 08/22/2023	Yes updated 08/22/2023	2023 actual from OSPI	Yes	Verify	Yes	0.00	12.00	No	10/28/2023
T. A. 🖹 Details	ď	۰۰۰-۰۰			Yes updated 09/23/2023	Yes updated 09/01/2023	2020 actual from OSPI	Yes	Yes	Yes	9.00	3.00	No	09/23/2023

📥 Download CSV

1-20 of 1668 students



# OK TO AWARD/OK TO PAY

OKtoAward	Yes – Student is likely to meet or has met CBS eligibility requirements         No – Student has not met other CBS requirements         2-Year/Transfer – Student meets requirements at a two-year institution or as a transfer student only
OKtoPay	Yes – Student confirmed to have met all program requirements         No – Student did not meet program requirements         2-Year/Transfer – Student meets requirements at a two-year institution or as a transfer student only         Verify – Student's graduation year hasn't been confirmed or their enrollment deadline hasn't been confirmed.

**NEW:** 2-Year/Transfer status and Verify status in "OK to Pay"



# OK TO AWARD/OK TO PAY

Name 🌲	SSN \$	Birth Date ≑	SID \$	OK to Award ≑	OK to Pay 🌲	HS Grad Year 🜲	HS 2.0 GPA 🗘	Enrolled By Deadline 🌲	5-yr Elig. Open ≑	CBS Qtrs Used 🜲	CBS Qtrs Remaining 🌲	In Repayment 🌲	Last Updated ≑
Giselle	•••-••			2-Year/Transfer	2-Year/Transfer	2019	No	Yes	Yes	0.00	12.00	No	10/28/2023
Details				updated	updated	actual from OSPI							
				08/22/2023	08/22/2023								

Expect to see this status if a student did not graduate with a 2.0 GPA.

The HS 2.0 GPA column will say "No", but as long the student is at a two-year institution or is a transfer student, they are eligible to be awarded and paid (if all requirements are met).



### HS GRAD YEAR

HSGradYear\*

4-digit number – OSPI data
Unknown – HS Grad Year has been overridden to "Not Graduated"
Verify – WSAC doesn't have information, the student has graduated from a non-Washington State high school, was home-schooled, WSAC has information that the student exited school prior to graduation, the graduation date is estimated, the student graduated from a non GPA based school or the

the student graduated from a non-GPA based school, or the student obtained a GED.



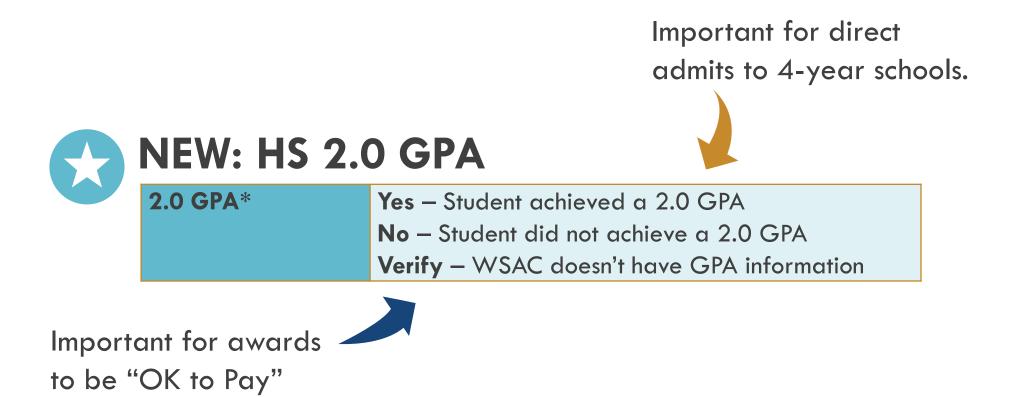


Expect to see this status if a student's high school graduation year is either estimated or unknown. The status can be updated by overriding the HS Grad Year information if an official or unofficial high school transcript is available.

### HS GRAD YEAR

Name 🜲		SSN \$	Birth Date ≑	SID \$	OK to Award ≑	OK to Pay 🌲	HS Grad Year 🗸	HS 2.0 GPA 🜲	Enrolled By Deadline 🌲	5-yr Elig. Open 🌲	CBS Qtrs Used \$	CBS Qtrs Remaining 🜲	In Repayment \$	Last Updated ≑
Details	2	<b>@ •••</b> -••-			No updated 08/15/2023	No updated 08/15/2023	Verify estimated Unknown, from OSPI	Yes	Verify	No	0.00	12.00	No	10/28/2023
☑ ☐ Details					No updated 10/17/2023	No updated 08/15/2023	Verify estimated Unknown, from OSPI	Verify	Verify	No	0.00	12.00	No	10/28/2023
<ul><li>♂</li><li>Details</li></ul>	-	۰۰۰-۰۰ (۲)			No updated 10/17/2023	No updated 08/15/2023	Verify estimated Unknown, from OSPI	Yes	Verify	No	0.00	12.00	No	10/17/2023
Details	, C	<b>()</b>			No updated 10/17/2023	No updated 08/15/2023	Verify estimated Unknown, from OSPI	No	Verify	No	0.00	12.00	No	10/17/2023
Details	<sup>7</sup> 🖍	و ••••-۰۰- ا			. <b>Yes</b> updated 08/22/2023	Verify updated 08/15/2023	Verify estimated 2025, from OSPI	Yes	Yes	Yes	0.00	12.00	No	08/22/2023







# **ENROLLED BY DEADLINE**

EnrolledByDeadline*	Yes – Student enrolled in college within one year of HS graduation
	No – Student does not appear to have enrolled in college within one year of HS.
	Verify – One year has not passed since graduation.



**NEW:** Enrolled By Deadline column status was n/a and is now Verify



## **ENROLLED BY DEADLINE**

Name 🌲	SS	5N \$	Birth Date ≑	SID \$	OK to Award ≑	OK to Pay 🖨	HS Grad Year 🜲	HS 2.0 GPA 🗘	Enrolled By Deadline 👻	5-yr Elig. Open 🌲	CBS Qtrs Used 🜲	CBS Qtrs Remaining 🗘	ln Repayment ≑	Last Updated 🗘
	. 🖉 🕜				Yes	Yes	2023	Yes	Verify	Yes	0.00	12.00	No	10/28/2023
Details					updated 08/22/2023	updated 08/22/2023	actual from OSPI							

This can be overridden but doesn't impact the ability to award or pay funds until a year after high school graduation.

13



• To access the override screen, click on "Details" underneath the student's name in the Checker.

Name 🖨	SSN \$	Birth Date ≑	OK to SID ≑ Award ≑	OK to Pay 🌲	HS Grad Year 🜲	HS 2.0 GPA 🜲	Enrolled By Deadline ≑	5-yr Elig. Open ≑	CBS Qtrs Used 💠	CBS Qtrs Remaining 🜲	In Repayment ≑	Last Updated ≑
Details			No updated 08/15/2023	No updated 08/15/2023	2017 actual from OSPI	Yes	Yes	No	6.50	5.50	No	08/22/2023
Details			Yes updated 08/22/2023	Yes updated 08/22/2023	2020 actual from OSPI	Yes	Yes	Yes	4.50	7.50	No	08/22/2023



### The override screen will show all the student details, override box, and any prior overrides made.

**Q** Search Students

#### **Details - Ahmad**

OK to Award: Yes <sup>0</sup> OK to Pay: Yes <sup>0</sup>

11/09/2003
••••••     •••     •••     •
None
2022 (actual from OSPI)
Yes
Yes
No
Yes
2.5
9.5
No

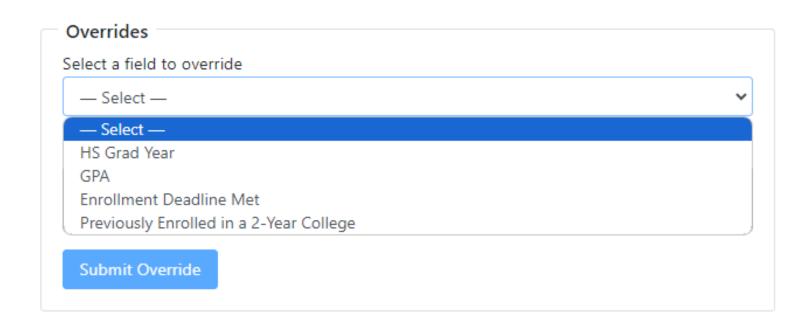
Overrides	
Select a field to override	
— Select —	~
Reason	

#### **Override History**

Enrollment Deadline Met Override Created	Enrollment Deadline Met	×
11/7/2023 by Carlie Curlee	Institution Name	WSAC
	Overridden By	Carlie Curlee
	Override Date	11/7/2023
	Override Reason	Enrolled in our institution.



### The following can be overridden:





The **HS Grad Year** can be overridden to an academic year or to "Not Graduated".

- Override to an academic year if there is an official high school transcript on file for students who graduated from a Washington state public or private high school
- Override to "Not Graduated" if the student received a GED and is not a foster youth

Overrides	
Select a field to override	
HS Grad Year	~
Value	
2023-2024	~
Reason	
Per high school transcript.	
	li li
Submit Override	

**Important Note:** Please do not update HS Grad Year for home-schooled students, students who are a foster youth with a GED, students graduating from a non-GPA-based school, or students graduating from a non-Washington state high school. Contact <u>collegebound@wsac.wa.gov</u> for assistance.



The **GPA** can be overridden to a specific grade point value.

Overrides	
Select a field to override	
GPA	~
Value	
2.2	
Reason	
Per high school transcript.	
Submit Override	

- Override GPA to a certain value if an updated high school transcript is received that would change a student's eligibility for CBS.
- As a reminder, only students who are seeking direct
  admission from high school to a public or private fouryear institution require a 2.0 GPA for CBS purposes.

**Important Note:** Please do not update GPA for home-schooled students, students who are a foster youth with a GED, students graduating from a non-GPA-based school, or students graduating from a non-Washington state high school. Contact <u>collegebound@wsac.wa.gov</u> for assistance.



### The Enrollment Deadline Met override can be overridden to "Yes" or "No".

 Override this field when a student is currently attending your institution within one year of graduation or there is documentation that the student enrolled within one year of high school graduation elsewhere and Enrolled By Deadline is listed as "No".

Overrides	
Select a field to override	
Enrollment Deadline Met	~
/alue	
Yes	*
Reason	
Submit Override	



### The **Previously Enrolled in a 2-Year College** override can be updated to "Yes" or "No".

Previously Enrolled in a 2-Year College	~
/alue	
Yes	~
Reason	
Student transferred from	
	10

Override this field if there is an official transcript showing the student attended another institution or if they enrolled in Running Start prior to attending a 4-year institution.



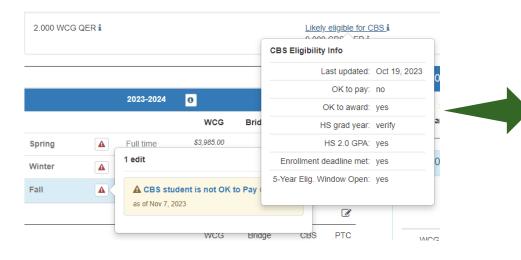
# **CBS IS NOT OK TO PAY**

Some students with this edit show up due to something that needs verified in the Checker, putting them at "Likely eligible for CBS" or "2-Year/Transfer Likely eligible for CBS" status.

			ſ	CBS Eligibility Info	_
				Last updated: Oct 19, 20	23
			-	OK to pay: no	
	2023-2024	0		OK to award: yes	
		WCG	Brid	HS grad year: verify	
Spring	Full time	\$3,985.00		HS 2.0 GPA: yes	
Winter	1 edit			Enrollment deadline met: yes	
Fall		udent is not OK 1	to Pay (	5-Year Elig. Window Open: yes	
	as of Nov 7,	2023		đ	



# **CBS IS NOT OK TO PAY RESOLUTION**



, , , , , , , , , , , , , , , , , , ,	
Eligibility Information	
Date of Birth	C, , .
SSN	(1) ••••-•••
SID	None
HS Grad Year	Verify (estimated 2020, from OSPI)
HS 2.0 GPA	Yes
Enrollment Deadline Met	Yes
Previously enrolled in a 2-year college	No
5-year Eligibility Open	Yes
CBS Quarters Used	3
CBS Quarters Remaining	9
In Repayment	No

OK to Award: Yes<sup>®</sup> OK to Pay: Verify<sup>®</sup>

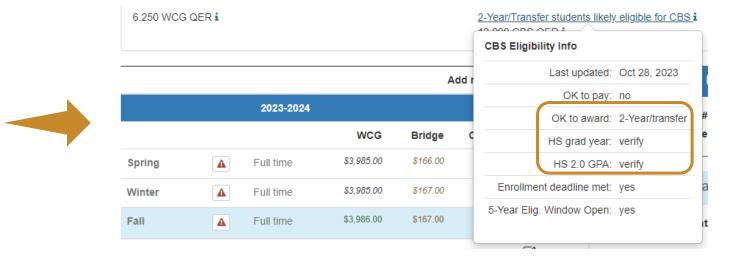
Overrides	
Select a field to override	
— Select —	~
Reason	
	ĥ
Submit Override	

- Click on "Likely eligible for CBS" link which will take you to the override screen
- Override HS Grad Year with high school transcript information



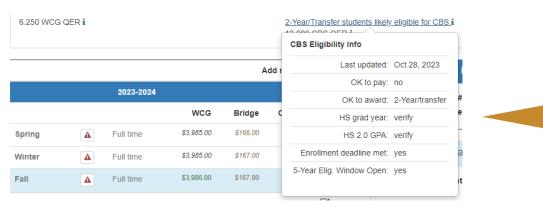
# NOT ELIGIBLE FOR BRIDGE GRANT IF CBS ELIGIBLE

Student was awarded Bridge but is now eligible for CBS based on 2-Year/Transfer status and needs to have some information verified in Checker.





### NOT ELIGIBLE FOR BRIDGE GRANT IF CBS ELIGIBLE RESOLUTION



#### OK to Award: 2-Year/Transfer <sup>0</sup> OK to Pay: No <sup>0</sup>

Eligibility Information	
Date of Birth	
SSN	(1) *******
SID	None
HS Grad Year	Verify (estimated 2023, from CBS application)
HS 2.0 GPA	Verify
Enrollment Deadline Met	Yes
Previously enrolled in a 2-year college	Yes
5-year Eligibility Open	Yes
CBS Quarters Used	0
CBS Quarters Remaining	12
In Repayment	No

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- Click on "2-Year/Transfer students..." link which will take you to the override screen
- Override HS Grad Year and HS 2.0 GPA with high school transcript information



1.500 WCG QER i Eligible for CB 0.000 CBS QE							
					Add new ye	ar 🗷	
		2023-2024	0			Ø	
			WCG	Bridge	CBS	PTC	
Spring		Full time	\$5,768.00	\$500.00	need met		
Fall		Full time	\$5,768.00		\$250.00		

This results in the following edits due to the student only having CBS eligibility through fall term.

The student detail record in CSAW will now show the last term of CBS eligibility. In this example, it is reading the student as awarded since there is a \$0/need met award.





### Things aren't working?

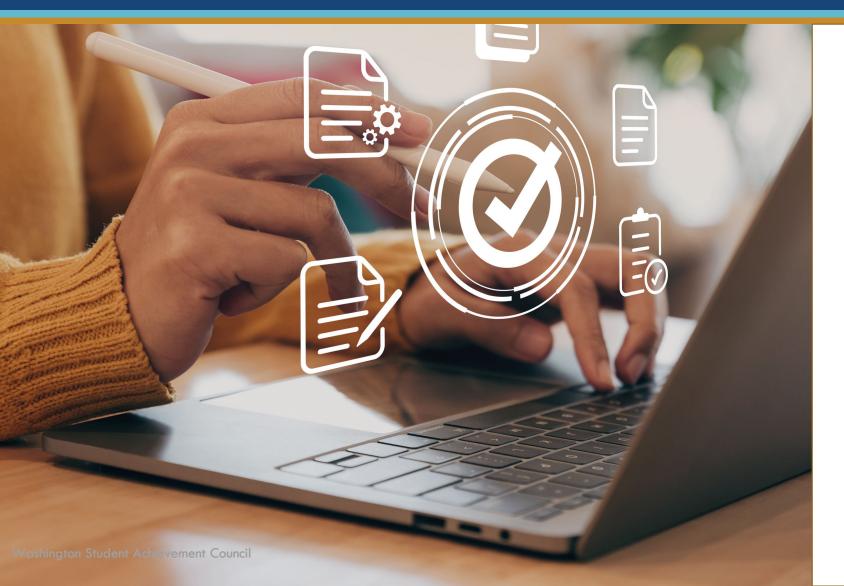
Concerns?

Let us know!









# Thank you for joining us!