

# WA529 Committee Meeting Wednesday, September 11, 2019

John A. Cherberg Building, Capitol Campus  
Senate Hearing Room 1  
Olympia, WA 98504  
2:00 p.m. – 4:00 p.m.

## AGENDA

Call to Order: Welcome & Member Introductions

- Approval of the May 15, 2019 Minutes ACTION
- Program Updates INFORMATION  
*Luke Minor, WA529 Director*  
*Rodger O'Connor, WA529 Associate Director for Mktg. & Comm.*  
*Doug Magnolia, CEO, Sundry Administration*
- Fiscal Year 2020 Budgets ACTION  
*Luke Minor, WA529 Director*
- GET Investment and Asset Allocation Update INFORMATION  
*Chris Phillips, Institutional Relations Director, WSIB*  
*Ryan Lobdell, Principal, Meketa Group*
- DreamAhead Investment Review INFORMATION  
*Matt Forester, Director, Lockwood Advisors*
- 2019-20 GET Unit Price Setting ACTION  
*Matt Smith, State Actuary*
- GET Custom Monthly Plan Discussion INFORMATION/  
POSSIBLE ACTION  
*Luke Minor, WA529 Director*
- Program Details Booklet Updates – GET and DreamAhead *Luke*  
*Minor, WA529 Director* ACTION
- Public Comment
- Executive Session
- Adjournment NO ACTION

**Next Regularly Scheduled Meeting:**  
**November 13, 2019**  
**John A. Cherberg Building, Olympia**  
**Senate Hearing Room 1**  
**2:00 p.m. – 4:00 p.m.**