

NOTICE OF BID OPPORTUNITY

Competitive Solicitation 25RQ119 DreamAhead College Investment Plan

COMPETITIVE SOLICITATION POSTING: November 7, 2023

DEADLINE FOR SUBMITTING BIDS: January 12, 2024

Find the full solicitation on [Washington's Electronic Business Solution \(WEBS\)](#). Vendors not registered in WEBS will not receive updates or amendments to the solicitation, which could disadvantage your bid.

Pre-bid conference: November 30, 2023; 12:00pm, PT

Microsoft Teams meeting

Join on your computer, mobile app or room device

[Click here to join the meeting](#)

Meeting ID: 255 625 215 891

Passcode: 2vwh8b

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Or call in (audio only)

[+1 564-999-2000,401157556#](#) United States, Olympia

[\(833\) 322-1218,401157556#](#) United States (Toll-free)

Phone Conference ID: 401 157 556#

Contract description: The Washington Student Achievement Council is soliciting proposals for DreamAhead College Investment Plan program management and investment advisory services. DreamAhead is offered directly to the public pursuant to Chapter 28B.95 RCW and has been open since 2018. The RFP asks bidders to provide creative approaches to investment management, account administration, customer service, marketing support, and reporting at a competitive cost to plan participants.

Commodity codes: 958-05-Asset Management Services, 946-25-Banking Services, 946-38-Custom Brokerage Services (Incl. Stock and Bonds), 946-56-Investment Management Services, 946-75-Securities and Commodities Market Services, (Including Direct or Indirect Purchases, Sales and Transitions of Equities, Fixed Income, Options and Derivatives on an Agency and Principal Basis)

Inclusion plan: Optional

Solicitation documents: Solicitation documents, contacts and bid instructions are available in WEBS: <https://pr-webs-vendor.des.wa.gov/>.

Question-and-answer period: November 7, 2023, to January 5, 2024. Submit questions or concerns about this solicitation in writing to the Procurement Coordinator: Mark Vessey RFPcoordinator@wsac.wa.gov.