



WASHINGTON STUDENT
ACHIEVEMENT COUNCIL
EDUCATION › OPPORTUNITY › RESULTS

2026 Final Interim Reporting Walkthrough and Q&A

June 2026





Presenter



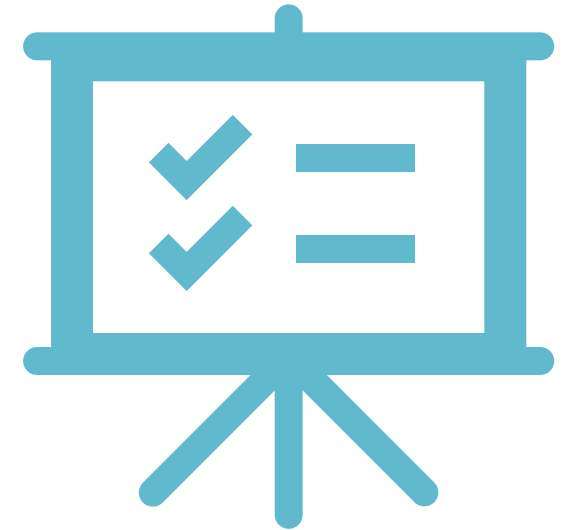
Carlie Curlee (she/her)

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wcg@wsac.wa.gov

360-485-1201

- **Updates and Reminders**
- **Final Interim Specific Information**
- **Interim Report Process Walkthrough**
- **Q&A**





THANK YOU!

for all your hard work this year!



LET US KNOW IN THE CHAT

Introduce yourself and describe your week using an emoji/s



COMING SOON...



The **Interim Report** will be known as the **Reconciliation Report** beginning the 2026-27 academic year and beyond

We will work on updating the Portal after the Final Interim Report is closed.



Updates

Issue: Enrollment Deadline Met overrides creating “Student is OK to Pay but hasn’t been awarded CBS” edits

Status: Fixed

Before:

The screenshot shows a modal window with the following text: "1 edit" and "Student is OK to pay but hasn't been awarded CBS Overridable as of Mar 27, 2026". Below the modal is a table with the following data:

	Credits	WCG	CBS	PTC
Enrollment Deadline Met	Yes (overridden) ⓘ			
Previously enrolled in a 2-year college	Yes			
Eligibility Window Open	Yes			
CBS Quarters Used	0			
CBS Quarters Remaining	18			
In Repayment	No			

[View Eligibility Calculations](#)

Override History

No event history found

Corrected:

Students who correctly received these edits for students who were newly eligible due to “Enrollment Deadline Met” overrides from URR in the CBS Eligibility Checker.

CBS Eligibility Checker override screen now provides more detail about why the override was made under **Override History**.

Enrollment Deadline Met	✓
Institution Name	WSAC
Overridden By	CBS Enrollment Update (automatic)
Override Date	<u>3/27/2026</u>
Override Reason	FOUND IN 2024-2025 URR



Reminders

SFA is on the Road!
Join us for one of
our workshops!



DATE/TIME	LOCATION
June 24th 8:30am – 12:30pm	Central Washington University Ellensburg, WA
June 25th 8:30am – 12:30pm	Whitworth University Spokane, WA
July 8th 8:30am – 12:30pm	Seattle Area (TBD)
July 9th 8:30am – 12:30pm	South Puget Sound Community College (Lacey Campus)

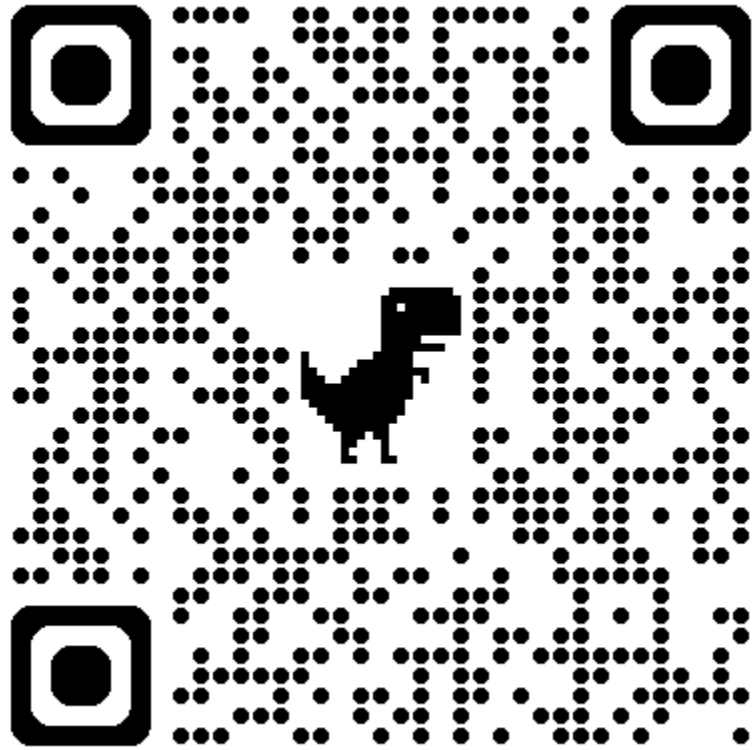


Reminders

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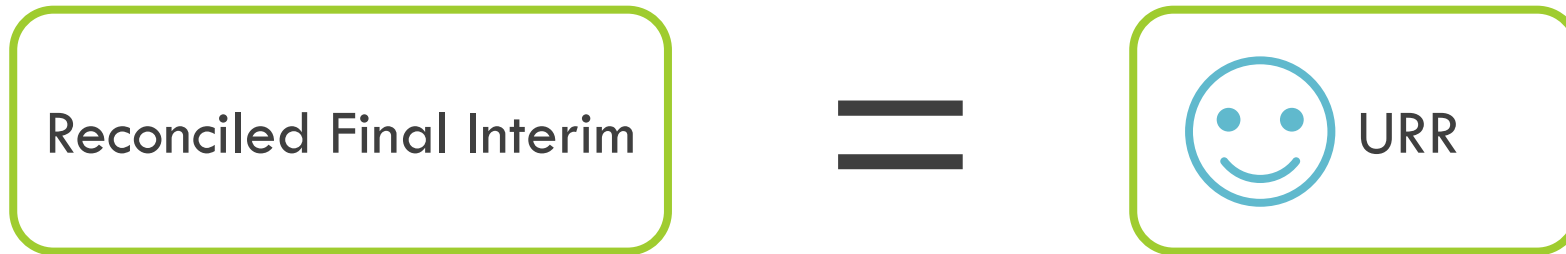
Please let us know
if you are planning
to attend, by
completing this
quick survey!





Reminders

The final interim report is your last chance to reconcile all funds between CSAW, your system, and your financial/business office records. This process should be done during the final interim report and not during Unit Record Reporting (URR).





Reminders

FINAL INTERIM REPORT



Opens June 15th



Due by July 13th



Reminders



The **All Student Awards** report in CSAW is a great tool for reconciliation



portal.wsac.wa.gov/csaw/reports

WASHINGTON STUDENT ACHIEVEMENT COUNCIL
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Reports

All Student Awards

Displays all students at the institution and downloads in upload-csv-file format.

[Go to report](#)



CSAW - List all Student Awards for Year

- download all to incremental csv
- download all to legacy csv

2 options:
Incremental or Legacy (full file) format



SUMMER 2

- Please have awards reported in CSAW as early as possible to assist with accurate funding projections.
- The last day to request funds for new Summer 2 students is **August 1st**.



Final Interim

“Student is OK to award, not OK to pay, and hasn't been awarded CBS” edit must be resolved to submit your final interim report.

- Why does this edit appear?
 - Appears when HS/GED Grad Year and/or HS 2.0 GPA information needs to be verified in the CBS Eligibility Checker.

Name	SSN	Birth Date	SID	OK to Award	OK to Pay	HS/GED Grad Year	HS 2.0 GPA	Enrolled By Deadline	Elig. Open	CBS Qtrs Used	CBS Qtrs Remaining	In Repayment	Last Updated
Smith Details	●●●●●			Yes updated 02/21/2025	Verify updated 02/21/2025	Verify estimated 2025, from OSPI	Yes	Verify	Yes	0.00	18.00	No	08/20/2025





Final Interim

Options to resolve “Student is OK to award, not OK to pay, and hasn't been awarded CBS” and/or “CBS is Not OK to Pay” (if CBS was awarded already) edits:

- If a high school or GED transcript has been received, override the CBS Eligibility Checker using the HS/GED Grad Year and GPA overrides.

Overrides

Select a field to override

HS/GED Grad Year

Value

— Select —

Is the student a GED graduate?

— Select —

Reason

Submit Override

Cancel

Overrides

Select a field to override

GPA

Value

Value

Reason

Submit Override

Cancel



Final Interim

Options to resolve “Student is OK to award, not OK to pay, and hasn't been awarded CBS” and/or “CBS is Not OK to Pay” (if CBS was awarded already) edits:

- What does a GED transcript look like?
 - Can be ordered at <https://www.ged.com/transcripts/>
- What do you need to override the CBS Eligibility Checker?
 - Testing Jurisdiction (must be WA)
 - Pass Date

VERIFIED OFFICIAL GED® TRANSCRIPT IN PDF FORMAT ONLY

GED TESTING SERVICE® OFFICIAL GED® TRANSCRIPT
Issued by the GED Testing Service as of 07/11/2017

Martin D. Kehe
Martin Kehe
Vice President, Assessment Services

CANDIDATE INFORMATION

LAST NAME: [REDACTED] FIRST NAME: [REDACTED] MIDDLE: [REDACTED]
ADDRESS: [REDACTED] ADDRESS2: [REDACTED]
CITY: [REDACTED] STATE: [REDACTED] POSTAL CODE: [REDACTED] COUNTRY: [REDACTED]
ID NUMBER: [REDACTED] DATE OF BIRTH: [REDACTED] PHONE: [REDACTED]
TESTING JURISDICTION: [REDACTED] PASS DATE: [REDACTED]

Click on a test subject area or performance level for more detailed information

TEST RESULTS

	LANGUAGE	DATE	SCORE*	PERFORMANCE LEVEL	STATUS	PERCENTILE RANK
Social Studies	English	06/29/2017	155		PASS	40
Science	English	07/06/2017	174		PASS	92
Reasoning Through Language Arts	English	07/04/2017	161		PASS	58
Mathematical Reasoning	English	07/11/2017	164		PASS	72
TOTAL			654		OVERALL	PASS

* The scores on the report are the highest scores achieved by the candidate and not necessarily the most recent. If retest scores are lower than scores previously achieved, the retest scores are not reported.

To learn more about score scales and content descriptions please visit www.GEDtesting.com/transcriptinfo

Order additional transcripts from www.GED.com

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Final Interim

Options to resolve “Student is OK to award, not OK to pay, and hasn't been awarded CBS” and/or “CBS is Not OK to Pay” (if CBS was awarded already) edits:

- **After May 1st**, if schools are unsuccessful in collecting a high school or GED transcript documentation, the student can be overridden in the CBS Eligibility Checker to “Transcript requested but not received.”
- CBS can then be deleted from CSAW

Overrides

Select a field to override

HS Grad Year

Value

Transcript requested, but not received

Reason

Requested transcript via email on 02.02.2025 and through phone conversation on 03.03.2025; did not receive.

Submit Override

Cancel



Final Interim

The “CBS is Not OK to Pay” will be overridable for this report, but overrides should only be used for specific circumstances.

1. Students who are now in repayment but had CBS in a previous term.
2. 8/2025 guidance about CBS Checker Issue that occurred this year that allowed for CBS awarding when a student is not eligible due to timing:
 - **Guidance:** Students awarded for the Summer 1 term in CSAW and whose funds have been requested/paid in the WSAC portal prior to the CBS Eligibility Checker updates that occurred on August 12th will be allowed to keep the CBS funds for the Summer 1 term only. Please cancel any future CBS awards for ineligible students, as well as Summer 1 awards whose funds were never requested.

All other students with this edit will need to be resolved.



Correcting Multiple IDs

When a student creates multiple WASFA accounts or if a student adds an ITIN or SSN to their application, this will create multiple WASFA IDs

If you find a student has multiple IDs in the portal there are couple steps that must be completed to resolve the issue.





Final Interim

Correcting Multiple IDs



The hierarchy of awarding in CSAW is SSN > ITIN > WASFA ID



Correcting Multiple IDs

1. If the student has multiple SSN and/or ITIN numbers, confirm which number is correct.

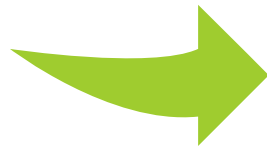
- If the student has a confirmed SSN they should be awarded on that number.
- If they do not have an SSN, but have an ITIN, they should be awarded on that number.
- If the student doesn't have either, they need to be awarded on their WASFA number.





Correcting Multiple IDs

IMPORTANT: Make sure CSAW, WASFA Application, and CBS Checker all have the same ID.



2. Once the correct ID has been determined and the student is awarded in CSAW on the correct ID, any awards are deleted from the incorrect ID, and a duplicate ID still remains - send a secure message to the Washington College Grant inbox via the portal, including the following:
 - Student Name
 - ID that they should be awarded on
3. WSAC will merge the student records



Pause for Questions





It's Interim Report Walkthrough Time!

[Home](#) | [Csaw](#)

[Upload](#) | [Edits](#) | [Request Funds](#) | [Payments](#) | [Interim Report](#) | [Students](#) | [Fund Management](#) | [Transmittal](#) | [Settings](#) | [Account Status](#) | [Manage Interim](#) | [Reports](#) | [Grant Amounts](#)

Choose a menu item



Welcome to the **College Bound** ^{WCG and PTC, too} **Scholarship Award Warehouse!**

[Upload](#)

[Edits](#)

[Request Funds](#)

[Interim Report](#)

[Students](#)

[Account Status](#)

To get started:

1. Upload
2. Address Edits
3. Request Funds/Submit Interim Report

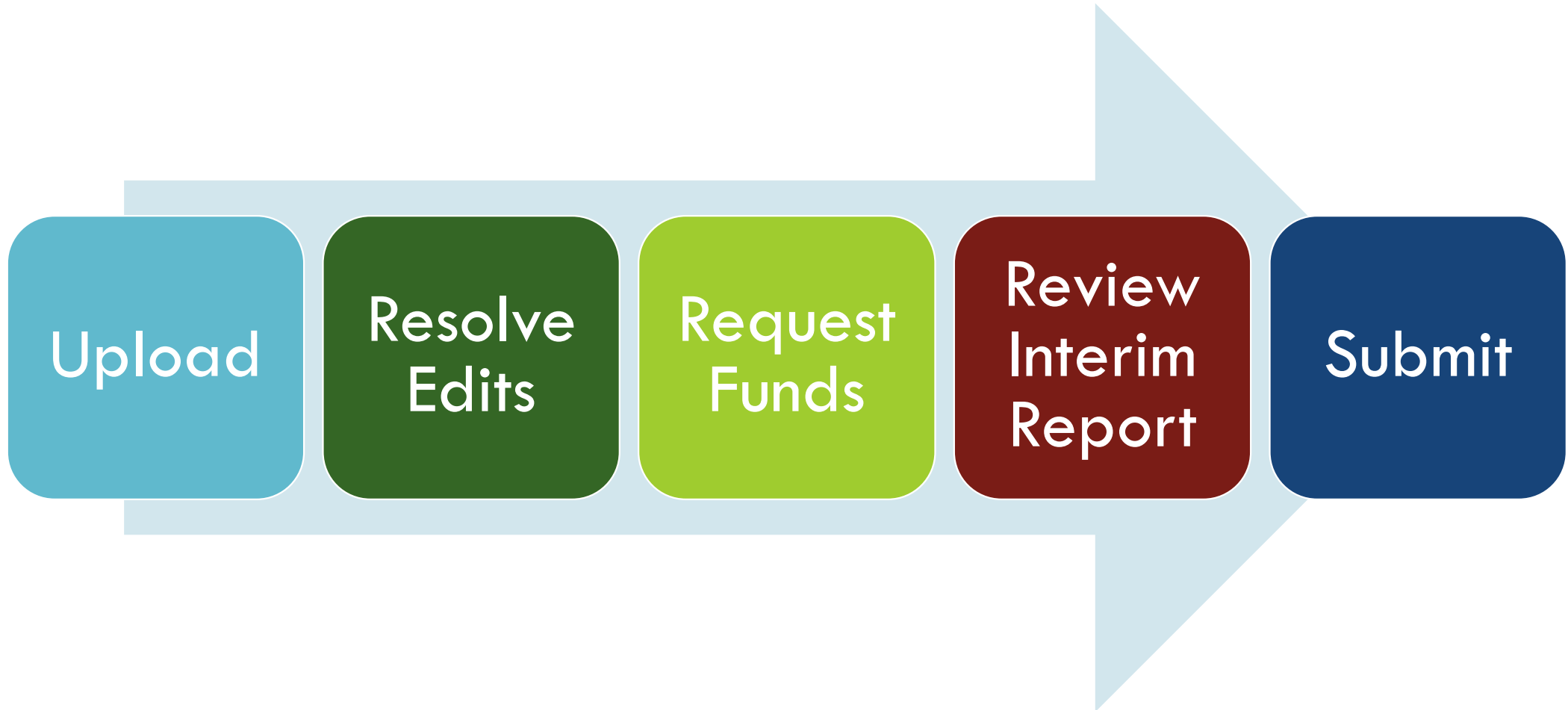
Other useful tools:

- [Summary of account status: WCG CBS PTC](#)
- [Search for students](#)
- [Submit a receivable transmittal](#)





Interim Process





Step 1: Upload Your File

Upload



Which year and institution are you uploading data for?

2025-2026

Continue



Select the academic year for the file upload and click on "Continue"



Step 1: Upload Your File

Upload

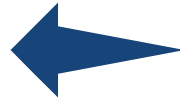


Please select the file you would like to upload

No file chosen

Only CSV files are supported – Max Size: 10MB

[CSV Template](#)



Choose your file to upload and click on “Continue”.

Click the “Start over” button anytime to start from the beginning

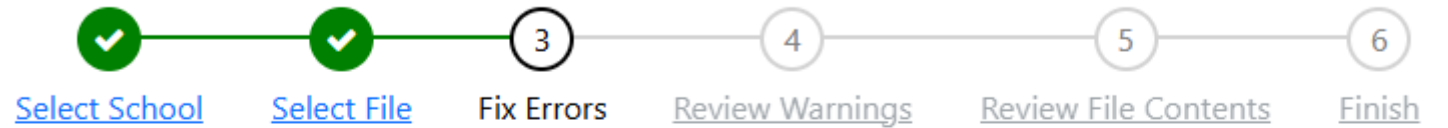


Step 1: Upload Your File

The system will check for errors. If there are any errors, they'll be listed. Click the "Start over" button to start the upload process again once your file is fixed.



Upload



There were errors processing your file. Please address them and resubmit.

Row	Column	Message
		The SchoolCode was found multiple times in the same file. Duplicate SchoolCodes are not allowed

[Download errors](#)

Start over



Step 1: Upload Your File

Upload



[Select School](#) [Select File](#) [Fix Errors](#) [Review Warnings](#) [Review File Contents](#) [Finish](#)

Please carefully review the summary of the file contents. If the summary looks correct, click "Confirm".

This will apply the changes to CSAW and cannot be undone.

0 records marked for deletion.

		Total	Summer 1	Fall	Winter	Spring	Summer 2
WCG	Amount	\$20,613,476		\$7,078,264	\$6,653,954	\$6,881,258	
	Total Awards	10050		3429	3274	3347	
	Need Met Awards						
CBS	Amount	\$905,700		\$305,955	\$296,059	\$303,686	
	Total Awards	3775		1274	1240	1261	
	Need Met Awards						
PTC	Amount	\$104,000		\$36,016	\$32,016	\$35,968	
	Total Awards	152		52	48	52	
	Need Met Awards						

Last step is to review your file contents and make sure it looks correct.

Click the "Confirm" button once you are ready to upload file contents into CSAW.

[Start over](#) [Confirm](#)



Step 1: Upload Your File

Upload



Saving file to database...

Start a new upload

A status bar will appear as your file is saved to CSAW.

Once the file is uploaded, click on "Review Edits"

Upload



All records have been saved.

Start a new upload

Review Edits



Step 2: Resolve Edits

Upload



All records have been saved.

[Start a new upload](#)

[Review Edits](#)



Click on “Review Edits”
tab to access any edits
that need to be
resolved or access the
edit menu in CSAW >
Edits



Step 2: Resolve Edits

When you access the edits tab, a list of all edits will be there.

Those listed as informational do not have to be addressed to move on with the interim report but are helpful to review.

Click on an edit to view the students associated with the edit.

Edits	Request Funds	Interim Report	Students	Account Status
2025-2026				
854 Edits (781 informational)				
Search edits by program, description, or type				Group by edit type
General Edits				447
▲ non-overrideable	Invalid ISIR transaction number			2
▲ non-overrideable	Student has unpaid receivables for a prior term			2
▲ non-overrideable	Student not eligible for WCG			1
☑ overrideable	Combined enrollment status cannot exceed full-time for a single term			177
☑ overrideable	Student not eligible for CBS			265
CBS Edits				377
▲ non-overrideable	CBS student is not OK to Pay			63
☑ overrideable	CBS award exceeds maximum eligible amount			20
☑ overrideable	Must award the maximum CBS amount			11
☑ overrideable	Student is OK to award, not OK to pay, and hasn't been awarded CBS			4
☑ overrideable	Student is OK to pay but hasn't been awarded CBS			158
☑ overrideable	Total CBS awards for year cannot exceed \$2 of maximum			29
ℹ informational	CBS student has 3 or less QER			92
PTC Edits				42





Step 2: Resolve Edits

Student is OK to award, not OK to pay, and hasn't been awarded CBS

overridable

1-15 of 29 items

<input type="checkbox"/>	SID	SSN	Name	Term	Credits	WCG	CBS	PTC	
<input type="checkbox"/>			Fall	12.00 credits	\$4,260			Save Override Delete Awards
<input type="checkbox"/>			Winter	12.00 credits	\$4,260			Save Override Delete Awards
<input type="checkbox"/>			Spring	12.00 credits	\$4,260			Save Override Delete Awards
<input type="checkbox"/>			Fall	12.00 credits	\$4,260			Save Override Delete Awards
<input type="checkbox"/>			Winter	12.00 credits	\$4,260			Save Override Delete Awards
<input type="checkbox"/>			Spring	12.00 credits	\$4,260			Save Override Delete Awards

- Students' names will populate, and you can click the link to go to their student detail record.
- If you know the fix or the override, you can do it directly in the edit screen.
 - It is good to review the student detail information.



Step 2: Resolve Edits

Home | Csaw | Students

Choose a menu item

Upload Edits Request Funds Account S

Student detail - [redacted] award view

12.000 WCG QER i Not eligible for CBS i 12.000 CBS QER i

Add new year

2025-2026

	Credits	WCG	CBS	PTC
Spring	12.00 credits	\$6,143.00		
2025-2026	13.00 credits	\$6,144.00		
2025-2026	13.00 credits	\$5,943.00		
2025-2026	12.00 credits	\$5,944.00		

Student ID #: not specified ISIR/WASFA Trans #: 1

Labelling Federal Tax Information as Controlled Unclassified Information

FTI is categorized as CUI//SP-TAX and may contain sensitive PII. Accordingly, all FTI must be handled—at minimum—in accordance with the confidentiality protections of Section 6103(l) of all applicable privacy laws, regulations, and policies. The person accessing this information understands and agrees to the appropriate use of this information.

FTI Tax Information (FTI). Sharing of this data, or any other FAFSA data, is strictly prohibited.

of tax return or return information (IRC §7213) or imprisonment up to 5 years, or both, plus the costs of prosecution

of tax return or return information (IRC §7213A) or imprisonment up to 1 year, or both, plus the costs of prosecution

or disclosure of tax return or return information by officer or employee in violation of any provision of IRC §6103 or action for damages against officer or employee

This box contains information using restricted CUI//SP FTI data and may ONLY be used for the purpose of the application, award and administration of student (state) aid programs and is permitted under the HEA and IRC rules.

CUI//SP-TAX Family income: show CUI//SP-TAX Family size: show MFI Category:

2025-2026

1 edit

Student not eligible for CBS Overrideable as of Sep 23, 2025

Edits may be term specific or Academic year specific

Click on the triangle icon in the term detail or academic year to view edit/s.

This is also one area where any override information will be displayed if WSAC rejects an override.



Step 2: Resolve Edits

2025-2026



Credits WCG CBS PTC

Spring 12.00 credits \$6,143.00 \$250.00

Fall 13.00 credits \$6,144.00 \$250.00

Click the edit icon to update credit enrollment, amounts, and/or funds.

2024-2025



Credits WCG Bridge CBS PTC

Spring 13.00 credits \$5,943.00 \$250.00

Fall 12.00 credits \$5,944.00 \$250.00



Make any updates.

Awards

	Credits	Term Type	App Bacc?	WCG	CBS	PTC
Summer 1	<input type="text"/>					
Fall	13.00 credits	Semester	<input type="checkbox"/>	6144 <input type="text"/>	250 <input type="text"/>	<input type="text"/>
Winter	<input type="text"/>					
Spring	12.00 credits	Semester	<input type="checkbox"/>	6143 <input type="text"/>	250 <input type="text"/>	<input type="text"/>
Summer 2	<input type="text"/>					



Click “update student” to save. Once saved, refresh the student detail page and the edit should be gone if resolved. If the edit was not fully resolved, there is more to fix.

cancel

update student



Step 3: Request Funds

Home | Csaaw | Request Funds

CSAW - Request Funds

2025-2026

Upload

Edits

Request Funds

Interim Report

* Choose all students by term/program

Upload a list of students from your existing CSAW population

Choose students individually

View previous requests



CSAW - Request Funds

2025-2026

Upload

Edits

Request Funds

Interim Report

* Choose all students by term/program

- All Terms/Programs	- WCG			■ BRIDGE			- CBS	
	Selected	Total	Edits	Selected	Total	Edits	Selected	Total
<input checked="" type="checkbox"/> Fall	<input checked="" type="checkbox"/> \$6,612,433.00	\$6,612,433.00	▲ 233 Edits				<input checked="" type="checkbox"/> \$263,280.00	\$263,280.00
<input type="checkbox"/> Winter	<input type="checkbox"/> \$0.00	\$6,251,806.00	▲ 199 Edits				<input type="checkbox"/> \$0.00	\$256,222.00
<input type="checkbox"/> Spring	<input type="checkbox"/> \$0.00	\$6,435,771.00	▲ 225 Edits				<input type="checkbox"/> \$0.00	\$260,895.00
Total	\$6,612,433.00			\$0.00			\$263,280.00	

- Fall

Showing 1-10 of 3429 results

First Previous 1 2 3 4 5 6 7 8 9 10 Next Last

Search for a student by name

Name	SSN	Credits	WCG	BRIDGE	CBS	PTC
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00			

The easiest way to request funds is to select "Choose all students by program".

Once there, select all previous terms and the current terms.

For Final Interim, you must request all funds for the year, even if the amount is negative.



Step 3: Request Funds

Click on "I Agree, Request Funds".

Home | Csaw | Request Funds

CSAW - Request Funds

Upload

Edits

Request Submitted on 2025-09-12

WSAC staff has been notified. You should have received an email notification.
[view all previous funds requests](#)

— Fall

Showing 1-10 of 3430 results

First Previous 1 2 3 4 5 6 7 8 9 10 Next Last

Search for a student by name

Name ^	SSN †	Credits †	WCG †	BRIDGE †	CBS †	PTC †
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00			
		12.00 credits	<input type="checkbox"/> \$2,590.00		<input type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00			
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00			
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$259.00			

By submitting this funds request for state financial aid, I certify that each student meets this program's eligibility requirements, has a student directive on file, and has been paid the amount specified with institutional funds. Adjusted awards must all flow through a non-

Confirmation of the request will appear. A list of students in that request can be downloaded.



Step 4: Review Report

2025-2026

Interim Report for

[view other reports](#)

[Upload](#)

[Edits](#)

[Request Funds](#)

Interim Report

[Students](#)

[Account Status](#)

Submit

Awards & Payments

Total Eligible

Receivables

Expenditure Type	WCG	CBS	PTC
Funds Drawn	\$25,139,488.00	\$717,898.00	\$237,455.00
Returned by Institution	\$0.00	\$0.00	\$0.00
Net Funds Drawn	\$25,139,488.00	\$717,898.00	\$237,455.00
Total Funds Requested	\$25,139,488.00	\$717,898.00	\$237,455.00
Funds Owed to WSAC	\$0.00	\$0.00	-\$3,335.00
Unrequested Awards	\$0.00	\$1,666.00	\$120,888.00
Awards Reported	\$25,139,488.00	\$719,564.00	\$355,008.00
Difference	✓ \$0.00	⬇ -\$1,666.00	⬇ -\$120,888.00

Make sure to review all awards

Not yet submitted - due on

Submit Interim Report

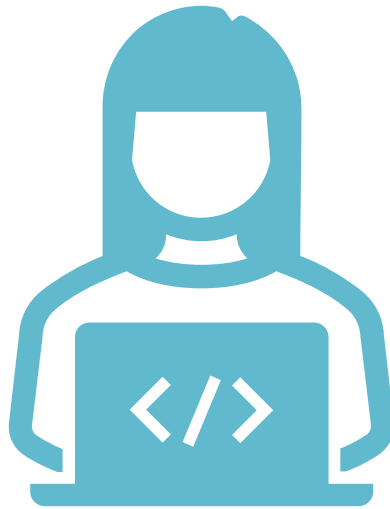
Once the report has been reviewed and looks correct, click on "Submit Interim Report" to submit.

If the report button is not present or grayed out, there are still edits to resolve.



Step 5: Submit Report

A confirmation email will be sent to you and to wcg@wsac.wa.gov



Our team will review any overrides and will contact you if there are any changes needed.



Funds Due to WSAC

Important: If funds are due once your report is completed and all funds are requested, please do not send funds until you receive an email from our team with the amounts due and further instructions.



then
send



It is very important that the amount sent (via EFT or check) exactly matches the amount we indicate due.



Interim Reminders



- ✓ Request ***all payments for all terms*** before submitting your report Summer 1 (header), Fall, Winter, Spring, and Summer 2 (trailer) terms
- ✓ If there is an owing balance, you'll receive an email letting you know what is owed to WSAC and additional information
 - Information is always available at CSAW > Account Status
- ✓ Pay close attention to the due date and start early
- ✓ Ask questions! If you don't understand something, reach out – we're here for you! Email wcg@wsac.wa.gov



Questions?