



# 2026 Winter Interim Reporting Walkthrough and Q&A

January 2026





# Presenter



**Carlie Curlee** (she/her)

Assistant Director – Need-Based Programs

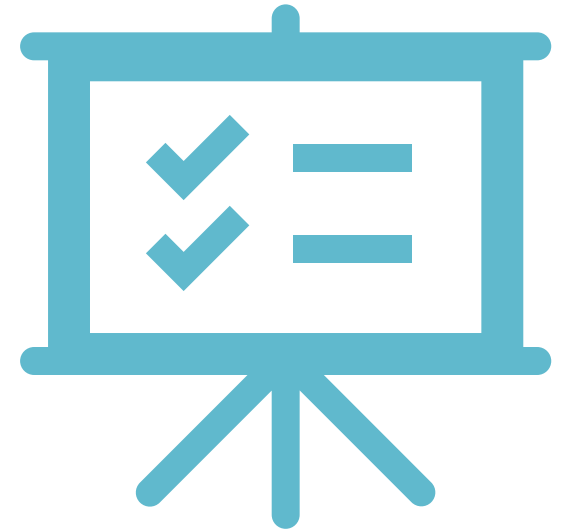
[wcg@wsac.wa.gov](mailto:wcg@wsac.wa.gov)

360-485-1201



# Agenda

- **Updates and Reminders**
- **Interim Report Edits**
- **WASFA Corrections**
- **Interim Report Process Walkthrough**
- **Q&A**





**CHEERS**

to a new year!



**What's a goal you have for the new year?**

① Start presenting to display the poll results on this slide.



**Issue:** Max CBS Amount for WCG-C Eligible Students  
**Status:** Mostly Resolved

### Before:

	Credits: 12.00 credits		Calendar: Quarter
	Award	Paid	Max Award
WCG ↻	\$1,641.00	\$0.00	\$1,641.00 i
CBS ↻	\$167.00	\$0.00	\$823.00 i
PTC			n/a

### Corrected:

	Credits: 12.00 credits		Calendar: Quarter
	Award	Paid	Max Award
WCG ↻	\$1,641.00	\$0.00	\$1,641.00 i
CBS ↻	\$167.00	\$0.00	\$167.00 i
PTC			n/a

**Still need to fix Above 65% MFI Range**



**Issue:** Eligible for CBS

**Status:** In Progress



**Before:**

CBS Eligibility Info	
Last updated:	Nov 6, 2025
OK to pay:	no
OK to award:	no
HS grad year:	2013-2014
HS 2.0 GPA:	yes
Enrollment deadline met:	yes
Eligibility window open:	no

Fix identified, but still testing and need to implement in the portal. Estimated fix should be in place before Winter Interim reporting begins.



# Updates

## New Edit Screen Features Live:

2025-2026



933 Edits (303 informational)

Search edits by program, description, or type

Group by edit type

[Download](#)

General Edits		64
! non-overrideable	Enrollment status cannot be less than 3 credits	2
! non-overrideable	Student does not have a FAFSA/WASFA on file	4
! non-overrideable	Student not eligible for WCG	
? overrideable	CBS students must receive maximum WCG award	
? overrideable	Combined enrollment status cannot exceed full-time for a single term	
? overrideable	Student not eligible for CBS	
CBS Edits		201
! non-overrideable	CBS student is not OK to Pay	23
? overrideable	Total CBS awards for year cannot exceed \$2 of maximum	59
		1 rejected overrides
? overrideable	CBS award exceeds maximum eligible amount	61

Any edits with rejected overrides will show.





# Updates

## New Edit Screen Features Live:

Can sort the list by rejected overrides first!

Total CBS awards for year cannot exceed \$2 of maximum

overridable

Show rejected overrides first 1-15 of 59 items

SID	SSN	Name	Year Total Award	Max Year Award	Difference	Override
	.....		\$668	\$639	-\$29	Override
	.....		\$571	\$542	-\$29	Override
	.....		\$501	\$472	-\$29	Override
	.....		\$446	\$349	-\$97	Override
	.....		\$501		-\$29	Override

Rejected overrides will have a red flag by the override.



# Updates

## New Edit Screen Features Live:

Total CBS awards for year cannot exceed \$2 of maximum

overridable

When the override button is clicked on, the reason the override has been rejected will be listed.

SID	SSN	Name	Year Total Award	Max Year Award	Difference
	.....		\$668	\$639	-\$29

Show rejected overrides first 1-15 of 59 items

Latest edit message:

Student is overawarded for CBS at their enrollment level. Please correct CBS award.  
Carlie Curlee on 12/15/2025

Explanation for override

Clicking in the explanation box will display override options if that resolves the issue. Select an option or type in your response. If not, correct the student's award.

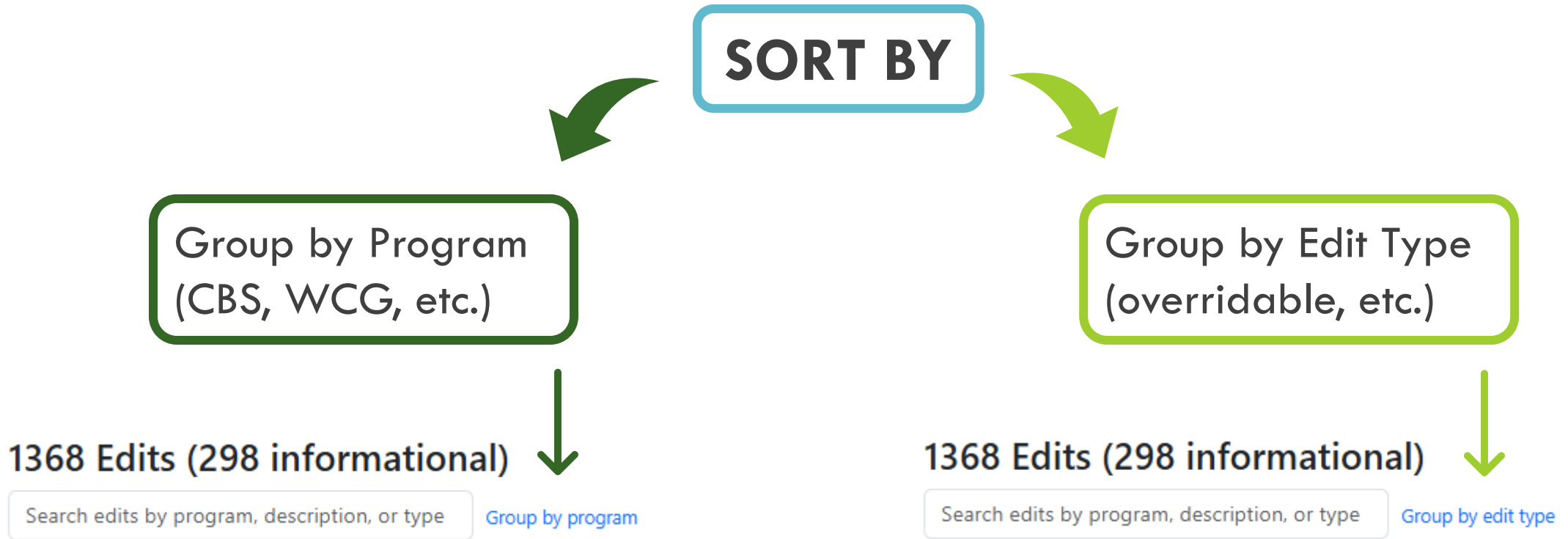
Explanation for override

Award does not exceed \$2 for the year

Student out of WCG QER, mandatory coordination being paid from CBS



## New Edit Screen Features:





## New Account Status Screen Live

[Edits](#)[Request Funds](#)[Interim Report](#)[Students](#)[Account Status](#)[✉ Send a Secure Message to WSAC](#)

### Account Status

[WCG](#)[CBS](#)[PTC](#)

Choose a program above to view detailed account information, transaction history, and payment details.



## New Account Status Screen Live

Select the fund and you can view all payment requests for a given academic year.

### Account Status

2025-2026 ▾

▾

### WCG Summary

Payments: \$.

Pending Payments: \$0

Cash Receipts: \$0

**Total Expenditures: \$**

### All Transactions

Select transactions to view payment details below.

+ Select All

📄 Export CSV



Showing 1-4 of 4 results

Date Processed ▾	Type ▾	Amount ▾
10/23/2025	Student Payment	+
11/13/2025	Student Payment	+
11/19/2025	Student Payment	+
12/01/2025	Student Payment	+



# Updates

## New Account Status Screen Live

### All Transactions

Select transactions to view payment details below.

Showing 1-4 of 4 results

Date Processed ▾	Type ▾	Amount ▾
10/23/2025	Student Payment	
11/13/2025	Student Payment	
11/19/2025	Student Payment	
12/01/2025	Student Payment	

Select the Select All or + box to view, download, or search for individual student payments.

### Payment Details

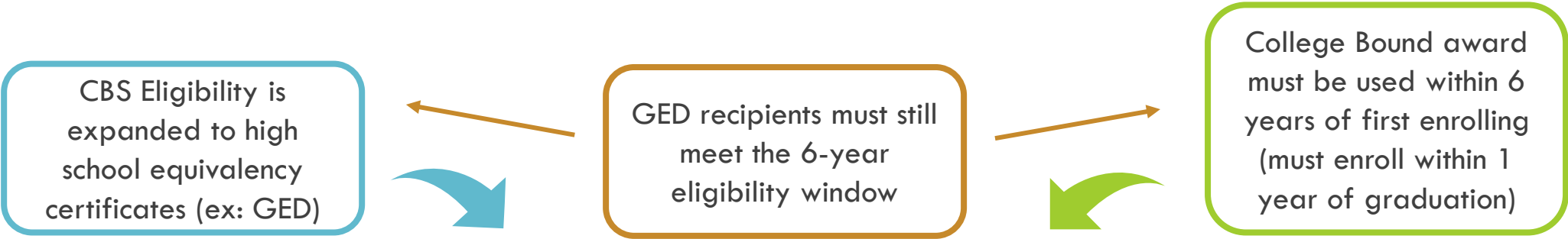
Showing 1-10 of 2051 results

< 1 2 3 4 5 6 7 8 9 10 ... 206 >



# Reminders

## 2025-26 CBS Eligibility Checker Updates



Name	SSN	Birth Date	SID	OK to Award	OK to Pay	HS/GED Grad Year	HS 2.0 GPA	Enrolled By Deadline	Elig. Open	CBS Qtrs Used	CBS Qtrs Remaining	In Repayment	Last Updated
<a href="#">Details</a>	●●●●●			2-Year/Transfer updated 08/22/2023	2-Year/Transfer updated 08/22/2023	2021 actual from OSPI	Verify	Yes	Yes	0.75	17.25	No	08/20/2025
Smith <a href="#">Details</a>	●●●●●			No updated 02/04/2025	No updated 08/15/2023	2021 actual from OSPI	No	No	No	0.00	18.00	No	08/20/2025
Smith <a href="#">Details</a>	●●●●●!			Yes updated 02/04/2025	Yes updated 08/22/2023	2021 actual from OSPI	Yes	Yes	Yes	1.00	17.00	No	08/20/2025



# Reminders

## Eligibility Open Window

- **Example 1:** A student graduates in June 2025 and enrolls in Summer 1 2025 — their eligibility runs through Spring 2031.
- **Example 2:** A student graduates in June 2025 and enrolls in Fall 2026 — their eligibility runs through Summer 2032.

College Bound award must be used within 6 years of first enrolling (must enroll within 1 year of graduation)



Name	SSN	Birth Date	SID	OK to Award	OK to Pay	HS/GED Grad Year	HS 2.0 GPA	Enrolled By Deadline	Elig. Open	CBS Qtrs Used	CBS Qtrs Remaining	In Repayment	Last Updated
<a href="#">Details</a>	•••••			2-Year/Transfer updated 08/22/2023	2-Year/Transfer updated 08/22/2023	2021 actual from OSPI	Verify	Yes	Yes	0.75	17.25	No	08/20/2025
Smith <a href="#">Details</a>	•••••			No updated 02/04/2025	No updated 08/15/2023	2021 actual from OSPI	No	No	No	0.00	18.00	No	08/20/2025
Smith <a href="#">Details</a>	•••••!			Yes updated 02/04/2025	Yes updated 08/22/2023	2021 actual from OSPI	Yes	Yes	Yes	1.00	17.00	No	08/20/2025



## Updated Upload Screen

Home ▾ | Csaw ▾ | Upload

Upload

Edits

Request Funds

Interim Report

Incremental file format only

### Upload

- 1 Select School
- 2 Select File
- 3 Fix Errors
- 4 Review Warnings
- 5 Review File Contents
- 6 Finish

Which year and institution are you uploading data for?

2025-2026



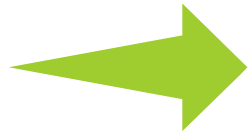
Continue





## Incremental File Upload

WHAT IS IT?



The incremental file upload allows you to load partial student data instead of a full file, also called a change-only file. **You will also use this as your initial full student data upload.**



# Reminders

- The incremental file layout added one new column at the beginning of your file.
  - “IsDelete” column, mark “Y” if you want to delete student awards.
- Uploading incremental student data will not affect any of the student awards that are not listed on the file, which means it won’t delete information if a student is not included.
  - Similar to the Unit Record Report

## Incremental File Upload

- \$0 awards on the file equals “Need Met”
  - Leave award amount blank if the student doesn’t meet eligibility requirements.



# Interim Edits

## “Student is OK to award, not OK to pay, and hasn't been awarded CBS” edit

- Why does this edit appear?
  - Appears when HS Grad and/or HS 2.0 GPA information needs to be verified in the Checker.

Name	SSN	Birth Date	SID	OK to Award	OK to Pay	HS/GED Grad Year	HS 2.0 GPA	Enrolled By Deadline	Elig. Open	CBS Qtrs Used	CBS Qtrs Remaining	In Repayment	Last Updated
<a href="#">Smith</a> <a href="#">Details</a>	.....			Yes updated 02/21/2025	Verify updated 02/21/2025	Verify estimated 2025, from OSPI	Yes	Verify	Yes	0.00	18.00	No	08/20/2025



# Interim Edits

## Options to resolve “Student is OK to award, not OK to pay, and hasn't been awarded CBS” edit:

- If a high school or GED transcript has been received, override the CBS Eligibility Checker using the HS/GED Grad Year and GPA overrides.

**Overrides**

Select a field to override

HS/GED Grad Year

Value

— Select —

Is the student a GED graduate?

— Select —

Reason

Submit Override

Cancel

**Overrides**

Select a field to override

GPA

Value

Value

Reason

Submit Override

Cancel



# Interim Edits

## Options to resolve “Student is OK to award, not OK to pay, and hasn't been awarded CBS” edit:

- What does a GED transcript look like?
  - Can be ordered at <https://www.ged.com/transcripts/>
- What do you need to override the CBS Eligibility Checker?
  - Testing Jurisdiction (must be WA)
  - Pass Date

VERIFIED OFFICIAL GED® TRANSCRIPT IN PDF FORMAT ONLY

**GED TESTING SERVICE®** OFFICIAL GED® TRANSCRIPT  
Issued by the GED Testing Service as of 07/11/2017

*Martin D. Kehe*  
Martin Kehe  
Vice President, Assessment Services

**CANDIDATE INFORMATION**

LAST NAME: [REDACTED] FIRST NAME: [REDACTED] MIDDLE: [REDACTED]  
ADDRESS: [REDACTED] ADDRESS2: [REDACTED]  
CITY: [REDACTED] STATE: [REDACTED] POSTAL CODE: [REDACTED] COUNTRY: [REDACTED]  
ID NUMBER: [REDACTED] DATE OF BIRTH: [REDACTED] PHONE: [REDACTED]  
TESTING JURISDICTION: [REDACTED] PASS DATE: [REDACTED]

Click on a test subject area or performance level for more detailed information

**TEST RESULTS**

	LANGUAGE	DATE	SCORE*	PERFORMANCE LEVEL	STATUS	PERCENTILE RANK
<a href="#">Social Studies</a>	English	06/29/2017	155		PASS	40
<a href="#">Science</a>	English	07/06/2017	174		PASS	92
<a href="#">Reasoning Through Language Arts</a>	English	07/04/2017	161		PASS	58
<a href="#">Mathematical Reasoning</a>	English	07/11/2017	164		PASS	72
<b>TOTAL</b>			<b>654</b>		<b>OVERALL</b>	<b>PASS</b>

\* The scores on the report are the highest scores achieved by the candidate and not necessarily the most recent. If retest scores are lower than scores previously achieved, the retest scores are not reported.

To learn more about score scales and content descriptions please visit [www.GEDtesting.com/transcriptinfo](http://www.GEDtesting.com/transcriptinfo)

Order additional transcripts from [www.GED.com](http://www.GED.com)

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## Interim Edits

### Options to resolve “Student is OK to award, not OK to pay, and hasn't been awarded CBS” edit:

- If you have not yet received a transcript (high school or GED) and cannot override the CBS Eligibility Checker, please do the following:
  - Award the student CBS in CSAW and your system
    - If you can do this in offered status in your system, that will prevent disbursement until the information is verified.
    - Do not override the edit if you are still in the process of requesting/receiving a transcript.
  - This will leave the “CBS is not OK to Pay” edit in place – your interim report can still be submitted with it outstanding.



### “Student does not have a FAFSA/WASFA on file” edit:

- This edit appears when CSAW cannot match a financial aid application to the student.
  - **Troubleshooting**
    - Student’s ID doesn’t match what is reported on their application
    - Student hasn’t listed your school on their financial aid application
    - Student’s transaction number reported does not match a FAFSA or WASFA transaction number that exists.
      - Example: School reports FAFSA transaction #3 on file upload, but there are only two FAFSA transactions or the student filed a WASFA, and the transaction reported is #1, but WASFA transactions start with #50.



### “Student has been awarded WCG and WG-A in the same academic year edit”

- This edit appears when a student who has received WCG at your school has also received WA Grant for Apprenticeship (WG-A) through an approved apprenticeship program.
  - **2 override options**
    - WSAC to verify that the student is not over-awarded between WCG and WG-A.
      - Please look for email from Apprenticeship and/or WCG with any questions we have.
    - My college paid on adjusted COA - tuition and books only



# WASFA Corrections

WASFA Corrections for 2025-26 are Available!!



An email with instructions was sent on 9/18/2025  
from [wcg@wsac.wa.gov](mailto:wcg@wsac.wa.gov) email.



## WASFA Corrections for 2025-26 are Available!!



Complete WSAC form to get staff registered in the Regent system

✓ Name

✓ Email

✓ IPv4 addresses

➤ Can find at <https://whatismyipaddress.com/>



Use Advisor Assist to make WASFA corrections



Corrections will be available for download in the WSAC portal the following business day.



## A Glimpse of Advisor Assist

You will get to view what the student sees when they log into their WASFA portal and edit their application directly.

Can help with troubleshooting while assisting students on the phone with their WASFA!

The screenshot shows the WASFA Advisor Assist interface for student Leslie APPLE. At the top, the student's name and ID (980) are displayed, along with an "Add To Student Watch List" button. Below this is a navigation bar with tabs for Summary, Student Details, Advisor Assist, Documents, ISIR, Communications, and Activity. The "Advisor Assist" tab is selected, and a blue arrow points to it. Below the navigation bar, there are "Refresh" and "Edit" buttons. The main content area is divided into two columns. The left column contains a sidebar with "Dashboard", "Documents", and "Useful Links" options. The right column displays the "WASFA Dashboard" with a prominent yellow banner that reads "THE 2025-26 WASFA APPLICATION IS NOW AVAILABLE!". Below the banner, a welcome message states: "Welcome to your Dashboard. To get started, click on the Needed box under Documents to process your WASFA for each available academic year." A "Show Full Info" link is located at the bottom right of the dashboard area.



Interim

## Correcting Multiple IDs

When a student creates multiple WASFA accounts or if a student adds an ITIN or SSN to their application, this will create multiple WASFA IDs

If you find a student has multiple IDs in the portal there are couple steps that must be completed to resolve the issue.



## Correcting Multiple IDs



The hierarchy of awarding in CSAW is SSN > ITIN > WASFA ID



## Correcting Multiple IDs

1. If the student has multiple SSN and/or ITIN numbers, confirm which number is correct.

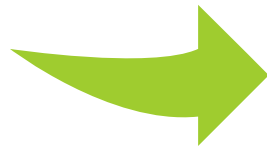
- If the student has a confirmed SSN they should be awarded on that number.
- If they do not have an SSN, but have an ITIN, they should be awarded on that number.
- If the student doesn't have either, they need to be awarded on their WASFA number.





## Correcting Multiple IDs

**IMPORTANT:** Make sure CSAW, WASFA Application, and CBS Checker all have the same ID.



2. Once the correct ID has been determined and the student is awarded in CSAW on the correct ID, any awards are deleted from the incorrect ID, and a duplicate ID still remains - send a secure message to the Washington College Grant inbox via the portal, including the following:
  - Student Name
  - ID that they should be awarded on
3. WSAC will merge the student records



# It's Interim Report Walkthrough Time!

[Home](#) | [Csaw](#)

[Upload](#) | [Edits](#) | [Request Funds](#) | [Payments](#) | [Interim Report](#) | [Students](#) | [Fund Management](#) | [Transmittal](#) | [Settings](#) | [Account Status](#) | [Manage Interim](#) | [Reports](#) | [Grant Amounts](#)

Choose a menu item



Welcome to the **College Bound** <sup>WCG and PTC, too</sup> **Scholarship Award Warehouse!**

[Upload](#)

[Edits](#)

[Request Funds](#)

[Interim Report](#)

[Students](#)

[Account Status](#)

## To get started:

1. Upload
2. Address Edits
3. Request Funds/Submit Interim Report

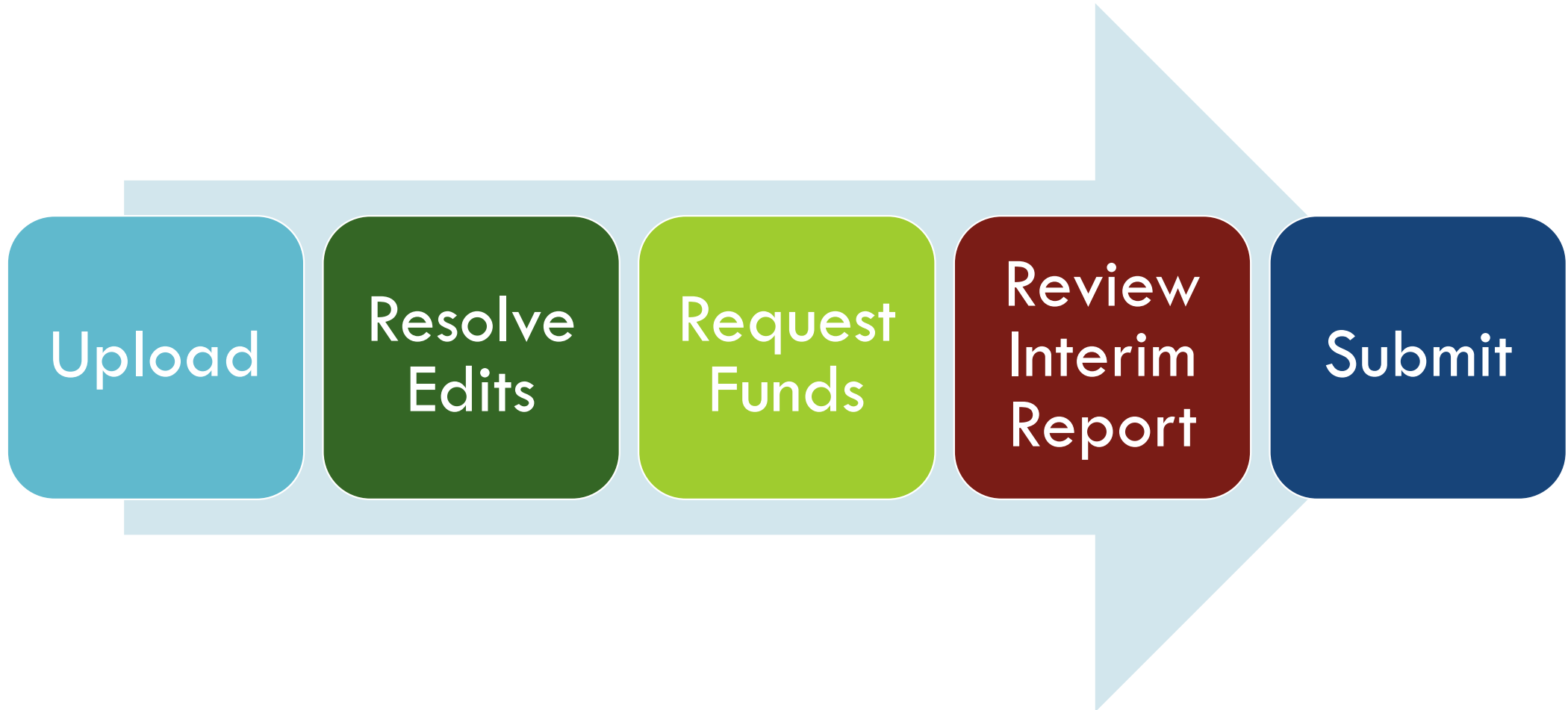
## Other useful tools:

- [Summary of account status: WCG CBS PTC](#)
- [Search for students](#)
- [Submit a receivable transmittal](#)





# Interim Process



Upload

Resolve Edits

Request Funds

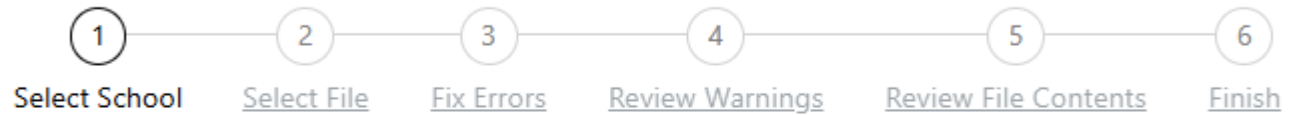
Review Interim Report

Submit



# Step 1: Upload Your File

## Upload



Which year and institution are you uploading data for?

2025-2026  

Continue



Select the academic year for the file upload and click on "Continue"



# Step 1: Upload Your File

## Upload

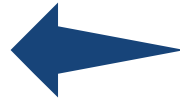


Please select the file you would like to upload

No file chosen

Only CSV files are supported – Max Size: 10MB

[CSV Template](#)



Choose your file to upload and click on “Continue”.

Click the “Start over” button anytime to start from the beginning

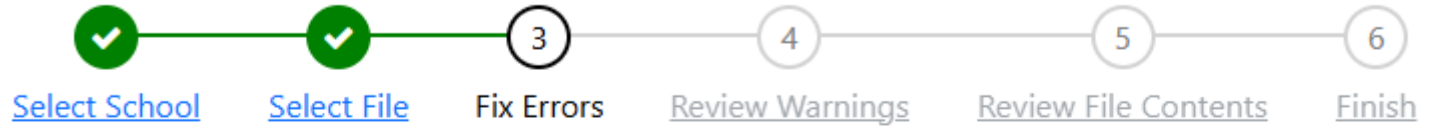


# Step 1: Upload Your File

The system will check for errors. If there are any errors, they'll be listed. Click the "Start over" button to start the upload process again once your file is fixed.



## Upload



There were errors processing your file. Please address them and resubmit.

Row	Column	Message
		The SchoolCode was found multiple times in the same file. Duplicate SchoolCodes are not allowed

[Download errors](#)

Start over



# Step 1: Upload Your File

Last step is to review your file contents and make sure it looks correct.

Click the “Confirm” button once you are ready to upload file contents into CSAW.

## Upload



Please carefully review the summary of the file contents. If the summary looks correct, click “Confirm”.

This will apply the changes to CSAW and cannot be undone.

**0 records marked for deletion.**

		Total	Summer 1	Fall	Winter	Spring	Summer 2
WCG	Amount	\$20,613,476		\$7,078,264	\$6,653,954	\$6,881,258	
	Total Awards	10050		3429	3274	3347	
	Need Met Awards						
CBS	Amount	\$905,700		\$305,955	\$296,059	\$303,686	
	Total Awards	3775		1274	1240	1261	
	Need Met Awards						
PTC	Amount	\$104,000		\$36,016	\$32,016	\$35,968	
	Total Awards	152		52	48	52	
	Need Met Awards						

[Start over](#) [Confirm](#)



# Step 1: Upload Your File

## Upload



Saving file to database...

Start a new upload

A status bar will appear as your file is saved to CSAW.

Once the file is uploaded, click on "Review Edits"

## Upload



All records have been saved.

Start a new upload

Review Edits



# Step 2: Resolve Edits

## Upload



All records have been saved.

[Start a new upload](#)

[Review Edits](#)



Click on “Review Edits”  
tab to access any edits  
that need to be  
resolved or access the  
edit menu in CSAW >  
Edits



# Step 2: Resolve Edits

When you access the edits tab, a list of all edits will be there.

Those listed as informational do not have to be addressed to move on with the interim report but are helpful to review.

Click on an edit to view the students associated with the edit.



Edits	Request Funds	Interim Report	Students	Account Status
2025-2026				
<b>854 Edits (781 informational)</b>				
Search edits by program, description, or type				Group by edit type
<b>General Edits</b>				<b>447</b>
	non-overrideable	Invalid ISIR transaction number		2
	non-overrideable	Student has unpaid receivables for a prior term		2
	non-overrideable	Student not eligible for WCG		1
<input checked="" type="checkbox"/>	overrideable	Combined enrollment status cannot exceed full-time for a single term		177
<input checked="" type="checkbox"/>	overrideable	Student not eligible for CBS		265
<b>CBS Edits</b>				<b>377</b>
	non-overrideable	CBS student is not OK to Pay		63
<input checked="" type="checkbox"/>	overrideable	CBS award exceeds maximum eligible amount		20
<input checked="" type="checkbox"/>	overrideable	Must award the maximum CBS amount		11
<input checked="" type="checkbox"/>	overrideable	Student is OK to award, not OK to pay, and hasn't been awarded CBS		4
<input checked="" type="checkbox"/>	overrideable	Student is OK to pay but hasn't been awarded CBS		158
<input checked="" type="checkbox"/>	overrideable	Total CBS awards for year cannot exceed \$2 of maximum		29
	informational	CBS student has 3 or less QER		92
<b>PTC Edits</b>				<b>42</b>



# Step 2: Resolve Edits

Student is OK to award, not OK to pay, and hasn't been awarded CBS

◇ overridable

1-15 of 29 items

<input type="checkbox"/>	SID ◇	SSN ◇	Name ^	Term ◇	Credits ◇	WCG ◇	CBS ◇	PTC ◇	
<input type="checkbox"/>		👁️ .....		Fall	12.00 credits ▼	\$4,260			<a href="#">Save</a> <a href="#">Override</a> <a href="#">Delete Awards</a>
<input type="checkbox"/>		👁️ .....		Winter	12.00 credits ▼	\$4,260			<a href="#">Save</a> <a href="#">Override</a> <a href="#">Delete Awards</a>
<input type="checkbox"/>		👁️ .....		Spring	12.00 credits ▼	\$4,260			<a href="#">Save</a> <a href="#">Override</a> <a href="#">Delete Awards</a>
<input type="checkbox"/>		👁️ .....		Fall	12.00 credits ▼	\$4,260			<a href="#">Save</a> <a href="#">Override</a> <a href="#">Delete Awards</a>
<input type="checkbox"/>		👁️ .....		Winter	12.00 credits ▼	\$4,260			<a href="#">Save</a> <a href="#">Override</a> <a href="#">Delete Awards</a>
<input type="checkbox"/>		👁️ .....		Spring	12.00 credits ▼	\$4,260			<a href="#">Save</a> <a href="#">Override</a> <a href="#">Delete Awards</a>

- Students' names will populate, and you can click the link to go to their student detail record.
- If you know the fix or the override, you can do it directly in the edit screen.
  - It is good to review the student detail information.



# Step 2: Resolve Edits

Home | Csaw | Students

Choose a menu item

Upload   Edits   Request Funds   Account S

Student detail - [redacted] award view

12.000 WCG QER ⓘ   Not eligible for CBS ⓘ  
12.000 CBS QER ⓘ

Add new year ⓘ

	Credits	WCG	CBS	PTC
Spring	12.00 credits ⓘ	\$6,143.00		
Fall	13.00 credits ⓘ	\$6,144.00		
2025-2026				
	Credits	WCG		
	13.00 credits	\$5,943.00		
	10 credits	\$5,944.00		

Student ID #: not specified   ISIR/WASFA Trans #: 1

Labelling Federal Tax Information as Controlled Unclassified Information

FTI is categorized as CUI//SP-TAX and may contain sensitive PII. Accordingly, all FTI must be handled—at minimum—in accordance with the confidentiality protections of Section 6103(l) of all applicable privacy laws, regulations, and policies. The person accessing this information understands and agrees to the appropriate use of this information.

Sharing of this data, or any other FAFSA data, is strictly prohibited.

of tax return or return information (IRC §7213)  
or imprisonment up to 5 years, or both, plus the costs of prosecution

of tax return or return information (IRC §7213A)  
or imprisonment up to 1 year, or both, plus the costs of prosecution

or disclosure of tax return or return information by officer or employee in violation of any provision of IRC §6103  
or action for damages against officer or employee

This box contains information using restricted CUI//SP FTI data and may ONLY be used for the purpose of the application, award and administration of student (state) aid programs and is permitted under the HEA and IRC rules.

CUI//SP-TAX Family income: show   CUI//SP-TAX Family size: show   MFI Category:

2025-2026 ⓘ

Edits may be term specific  
or  
Academic year specific

Click on the triangle icon in the term detail or academic year to view edit/s.

This is also one area where any override information will be displayed if WSAC rejects an override.

1 edit

⚠ Student not eligible for CBS Overridable as of Sep 23, 2025



# Step 2: Resolve Edits

2025-2026



Credits WCG CBS PTC

Spring 12.00 credits \$6,143.00 \$250.00

Fall 13.00 credits \$6,144.00 \$250.00

Click the edit icon to update credit enrollment, amounts, and/or funds.

2024-2025



Credits WCG Bridge CBS PTC

Spring 13.00 credits \$5,943.00 \$250.00

Fall 12.00 credits \$5,944.00 \$250.00



Make any updates.

Awards

	Credits	Term Type	App Bacc?	WCG	CBS	PTC
Summer 1	<input type="text"/>					
Fall	13.00 credits	Semester	<input type="checkbox"/>	6144 <input type="text"/>	250 <input type="text"/>	<input type="text"/>
Winter	<input type="text"/>					
Spring	12.00 credits	Semester	<input type="checkbox"/>	6143 <input type="text"/>	250 <input type="text"/>	<input type="text"/>
Summer 2	<input type="text"/>					



Click “update student” to save. Once saved, refresh the student detail page and the edit should be gone if resolved. If the edit was not fully resolved, there is more to fix.

cancel

update student



# Step 3: Request Funds

The easiest way to request funds is to select “Choose all students by program”.

Once there, select all previous terms and the current terms.

**\* Choose all students by term/program**

Upload a list of students from your existing CSAW population

Choose students individually

View previous requests



\* Choose all students by term/program [back](#)

- All Terms/Programs	- WCG			■ BRIDGE			- CBS					
	Selected	Total	Edits	Selected	Total	Edits	Selected	Total	Edits	PTC	Edits	
<input checked="" type="checkbox"/> Fall	<input checked="" type="checkbox"/>	\$6,612,433.00	\$6,612,433.00	<input type="checkbox"/>			<input checked="" type="checkbox"/>	\$263,280.00	\$263,280.00	<input type="checkbox"/>		
<input type="checkbox"/> Winter	<input type="checkbox"/>	\$0.00	\$6,251,806.00	<input type="checkbox"/>			<input type="checkbox"/>	\$0.00	\$256,222.00	<input type="checkbox"/>	\$0.00	\$31,349.00
<input type="checkbox"/> Spring	<input type="checkbox"/>	\$0.00	\$6,435,771.00	<input type="checkbox"/>			<input type="checkbox"/>	\$0.00	\$260,895.00	<input type="checkbox"/>	\$0.00	\$35,302.00
<b>Total</b>		\$6,612,433.00			\$0.00			\$263,280.00		\$0.00		

- Fall

Showing 1-10 of 3429 results

First Previous **1** 2 3 4 5 6 7 8 9 10 Next Last

Search for a student by name  [csv](#)

Name	SSN	Credits	WCG	BRIDGE	CBS	PTC
...		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
...		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
...		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00			



# Step 4: Request Funds

Click on "I Agree, Request Funds".

Home | Csaw | Request Funds

## CSAW - Request Funds

Upload

Edits

Request Submitted on 2025-09-12

WSAC staff has been notified. You should have received an email notification.  
[view all previous funds requests](#)

— Fall

Showing 1-10 of 3430 results

First Previous 1 2 3 4 5 6 7 8 9 10 Next Last

Search for a student by name

Name ^	SSN †	Credits †	WCG †	BRIDGE †	CBS †	PTC †
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00			
		12.00 credits	<input type="checkbox"/> \$2,590.00		<input type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00			
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00			
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$2,590.00		<input checked="" type="checkbox"/> \$167.00	
		12.00 credits	<input checked="" type="checkbox"/> \$259.00			

By submitting this funds request for state financial aid, I certify that each student meets this program's eligibility requirements, has a student directive on file, and has been paid the amount specified with institutional funds. Adjusted awards must all flow through a non-

Confirmation of the request will appear. A list of students in that request can be downloaded.



# Step 4: Review Report

2025-2026 Winter Interim Report for

[view other reports](#)

[Upload](#)

[Edits](#)

[Request Funds](#)

**Interim Report**

[Students](#)

[Account Status](#)

Submit

Awards & Payments

Total Eligible

Receivables



Expenditure Type	WCG	CBS	PTC
Funds Drawn	\$3,086,415.00	\$505,272.00	\$7,000.00
Returned by Institution	\$0.00	\$0.00	\$0.00
Net Funds Drawn	\$3,086,415.00	\$505,272.00	\$7,000.00
Total Funds Requested	\$3,086,415.00	\$505,272.00	\$7,000.00
Unrequested Awards	\$3,004,350.00	\$475,057.00	\$7,000.00
Awards Reported	\$6,090,765.00	\$980,329.00	\$14,000.00
Difference	⬇️ -\$3,004,350.00	⬇️ -\$475,057.00	⬇️ -\$7,000.00

Not yet submitted - due on 2/9/26

Submit Interim Report



Make sure to review all awards

Once the report has been reviewed and looks correct, click on "Submit Interim Report" to submit.

If the report button is not present or grayed out, there are still edits to resolve.



## Step 5: Submit Report

A confirmation email will be sent to you and to [wcg@wsac.wa.gov](mailto:wcg@wsac.wa.gov)



Our team will review any overrides and will contact you if there are any changes needed



# Interim Reminders



- ✓ Request **payments** before submitting your report for Summer 1 (header) Fall, and Winter terms
- ✓ Pay close attention to the due date and start early
- ✓ Ask questions! If you don't understand something, reach out – we're here for you! Email [wcg@wsac.wa.gov](mailto:wcg@wsac.wa.gov)
  - This includes any CBS Eligibility Checker or WASFA questions. Feel free to email the WCG email for anything Portal-related.



Questions?