



**Washington Application for
State Financial Aid (WASFA)**

WASHINGTON STUDENT
ACHIEVEMENT COUNCIL

IMPORTANT INFORMATION:

- Application must be filed electronically at <https://wsac.wa.gov/wasfa>
- This is a sample application. Questions asked will vary depending on the information you provide.
- More detailed instructions are available in the online application (below each question).

SAMPLE 2023-2024 Washington Application for State Financial Aid
Application must be filed online at <https://wsac.wa.gov/wasfa>

STUDENT DEMOGRAPHICS	
Personal Information	
Provide your first name, middle initial and last name exactly as it appears on your Social Security, DACA, or ITIN Card. If you don't have a Social Security, DACA, or ITIN Card, your first/last name should match the name you provided to your college(s).	
First Name	
Middle Initial	
Last Name	
Gender (Male, Female, or X) Indicate whether you are male, female, or X.	
Date of Birth	
Date of Birth Provide the month, day and year you were born.	
Driver's License Information	
Student's Driver's License State Indicate the state that issued a valid Driver's License to you. Select "No License", if you don't have a valid Driver's License.	
Social Security, DACA, or ITIN Number	
Social Security, DACA, or ITIN Number Provide the exact number listed on your Social Security, DACA, or ITIN card excluding the dashes. If you do not have a Social Security, DACA, or ITIN number, leave blank.	
Address Information	
Permanent Mailing Street Address Provide your complete permanent mailing address including the Number and Street Name along with any apartment or room number.	

STUDENT DEMOGRAPHICS	
Permanent Mailing City Provide the City of your permanent mailing address or if the address is not in the United States, provide the Country.	
Permanent Mailing State Provide the state of your permanent mailing address.	
Permanent Mailing Zip Code Provide the zip code of your permanent mailing address.	
Contact Information	
Student's Primary Email Address Provide your primary email address. Be sure to check your email frequently for important notices and information.	
Student's Family Information	
Student's Marital Status Provide your marital status as of today. A married couple is separated if the couple is considered legally separated by a state, or if the couple is legally married but has chosen to live separate lives, including living in separate households, as though they were not married. If you and your spouse are separated but living together, select "Married or Remarried," not "Divorced or Widowed" or "Separated." Note: When two married persons live as a married couple but are separated by physical distance (or have separate households), they are considered married.	
Student's Household Number of Family Members Indicate the number of people in your household. Include all of the following if applicable: <ul style="list-style-type: none"> • Yourself (and your spouse), • Your children if you will provide more than half of their support between July 1, 2022 and June 30, 2023, and • Other people if they now live with you and you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2022 and June 30, 2023. • Do not include your parents or siblings unless you are providing more than half of their support and they live with you. 	

STUDENT DEMOGRAPHICS	
<p>Student's Household Number in College Indicate the number of people in your (and, if applicable, your spouse's) household who will be college students between July 1, 2022 and June 30, 2023. Always count yourself as a college student. You may include others only if they will attend a college, university, institution, or technical school, at least half-time in 2022-2023, for a program that leads to a college degree or certificate. Do not include your parents or siblings unless you are providing more than half of their support, they live with you, and they meet the college enrollment requirements.</p>	
WASHINGTON STATE INFORMATION	
Residency Information	
Please answer the following questions related to your residency status.	
<p>Student's State of Residence Provide the state where you reside.</p>	
<p>Did you become a resident of the state before 01/01/2017? Indicate if you became a resident of this state before January 1, 2017.</p>	
High School Information	
Provide details about your high school experience.	
<p>High School Diploma or Equivalent Indicate if you will have earned your high school diploma at a high school or college, GED or diploma equivalent prior to starting college in the 2022-2023 school year.</p>	High School Diploma from a high school or college
<p>Name of High School Provide the name of the high school (or college) where you received or will receive your high school diploma.</p>	
<p>High School City Provide the name of the city where your school is located.</p>	
<p>High School State Provide the name of the State where your school is located.</p>	
WA State Higher Education Residency Affidavit	

WASHINGTON STATE INFORMATION	
<p>Students must be residents to qualify for Washington in-state tuition rates at public institutions and meet residency requirements for state financial aid programs at participating schools. The Residency Affidavit is one way to show you are a resident. The affidavit is a promise between you and the institution determining residency. To be able to certify this affidavit, you must meet the following eligibility requirements:</p> <ul style="list-style-type: none"> • Earn a high school diploma, GED, or diploma equivalent before your first term at the college determining residency, • Maintain a primary residence in Washington for at least 12 consecutive months immediately before your first term at the college determining residency, and • Promise that one of the following is true: <ul style="list-style-type: none"> ◦ You will file an application to become a permanent resident of the United States as soon as you are eligible to apply. And, that you are also willing to engage in activities designed to prepare you for citizenship, including citizenship or civics review courses, or ◦ You are a U.S. citizen, U.S. national, or U.S. permanent resident. 	
<p>Please choose one of the following</p>	<p>I certify that, by the official start date of my first term at the college determining residency, I will have met the eligibility requirements above.</p>

EDUCATIONAL PLANS	
Educational Plans	
What are your educational plans for this year?	
<p>Expected Grade Level in College Indicate what your expected grade level will be when you begin the 2022-2023 school year.</p>	
<p>Type of Degree or Certificate Indicate the type of degree or certificate program you will be working on when you begin the 2022-2023 school year.</p>	
<p>Completed 1st Bachelor's Degree? Indicate if you will have already completed or received your first bachelor's degree before July 1, 2022.</p>	
<p>If you have current authorization to work in the US, are you interested in earning financial aid dollars through a state-funded work study job while in school? Selecting yes does not guarantee that you will be offered State Work Study.</p>	

DEPENDENCY DETERMINATION	
Dependency Details	

DEPENDENCY DETERMINATION	
<p>Are you currently serving on active duty in the U.S. Armed Forces or are a National Guard or Reserves enlistee called into federal active duty for purposes other than training?</p> <p>Answer "Yes" if you are currently serving in the U.S. Armed Forces or are a National Guard or Reserves enlistee who is on active duty for other than state or training purposes.</p> <p>Answer "No" if you are a National Guard or Reserves enlistee who is on active duty for state or training purposes.</p>	
<p>Are you a veteran of the U.S. Armed Forces?</p> <p>Answer "Yes" (you are a veteran) if you (1) have engaged in active duty (including basic training) in the U.S. Armed Forces, or are a National Guard or Reserves enlistee who was called to active duty for other than state or training purposes, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be one by June 30, 2023.</p> <p>Answer "No" (you are not a veteran) if you (1) have never engaged in active duty (including basic training) in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, (3) are a National Guard or Reserves enlistee activated only for state or training purposes, or (4) were engaged in active duty in the U.S. Armed Forces but released under dishonorable conditions.</p> <p>Also answer "No" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2023.</p>	
<p>At any time since you turned age 13, were both of your parents deceased, or were you in foster care or were you a dependent or ward of the court?</p> <p>Answer "Yes" if at any time since you turned age 13:</p> <ul style="list-style-type: none"> • You had no living parent, even if you are now adopted; or • You were in foster care, even if you are no longer in foster care today; or • You were a dependent or ward of the court, even if you are no longer a dependent or ward of the court today. For federal student aid purposes, someone who is incarcerated is not considered a ward of the court. <p>The financial aid administrator at your school may require you to provide proof that you were in foster care or a dependent or ward of the court.</p>	

DEPENDENCY DETERMINATION	
<p>Are you now or were you an emancipated minor (released from control by his or her parent or guardian) as determined by a court in your state of legal residence?</p> <p>The definition of legal guardianship does not include your parents, even if they were appointed by a court to be your guardians. You are also not considered a legal guardian of yourself. Answer "Yes" if you can provide a copy of a court's decision that as of today you are an emancipated minor or are in legal guardianship. Also answer "Yes" if you can provide a copy of a court's decision that you were an emancipated minor or were in legal guardianship immediately before you reached the age of being an adult in your state. The court must be located in your state of legal residence at the time the court's decision was issued. Answer "No" if you are still a minor and the court decision is no longer in effect or the court decision was not in effect at the time you became an adult. Also answer "No" and contact your school if custody was awarded by the courts and the court papers say "custody" (not "guardianship"). The financial aid administrator at your college may require you to provide proof that you were an emancipated minor or in legal guardianship.</p>	
<p>Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?</p> <p>The definition of legal guardianship does not include your parents, even if they were appointed by a court to be your guardians. You are also not considered a legal guardian of yourself. Answer "Yes" if you can provide a copy of a court's decision that as of today you are an emancipated minor or are in legal guardianship. Also answer "Yes" if you can provide a copy of a court's decision that you were an emancipated minor or were in legal guardianship immediately before you reached the age of being an adult in your state. The court must be located in your state of legal residence at the time the court's decision was issued. Answer "No" if you are still a minor and the court decision is no longer in effect or the court decision was not in effect at the time you became an adult. Also answer "No" and contact your school if custody was awarded by the courts and the court papers say "custody" (not "guardianship"). The financial aid administrator at your college may require you to provide proof that you were an emancipated minor or in legal guardianship.</p>	

DEPENDENCY DETERMINATION

At any time on or after July 1, 2021, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or was self-supporting and at risk of being homeless?

Answer "Yes" if you received a determination at any time on or after July 1, 2021, that you were an unaccompanied youth who was homeless or at risk of being homeless.

- "Homeless" means lacking fixed, regular and adequate housing. You may be homeless if you are living in shelters, parks, motels or cars, or are temporarily living with other people because you have nowhere else to go. Also, if you are living in any of these situations and fleeing an abusive parent you may be considered homeless even if your parent would provide support and a place to live.
- "Unaccompanied" means you are not living in the physical custody of your parent or guardian.
- "Youth" means you are 21 years of age or younger or you are still enrolled in high school as of the day you sign this application.

Answer "No" if you are not homeless or at risk of being homeless, or do not have a determination. You should contact your college financial aid office for assistance if you do not have a determination but believe you are an unaccompanied youth who is homeless or are an unaccompanied youth providing for your own living expenses who is at risk of being homeless. The financial aid administrator at your college may require you to provide a copy of the determination if you answered "Yes" to any of these questions.

DEPENDENCY DETERMINATION

At any time on or after July 1, 2021, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or was self-supporting and at risk of being homeless?

Answer "Yes" if you received a determination at any time on or after July 1, 2021, that you were an unaccompanied youth who was homeless or at risk of being homeless.

- "Homeless" means lacking fixed, regular and adequate housing. You may be homeless if you are living in shelters, parks, motels or cars, or are temporarily living with other people because you have nowhere else to go. Also, if you are living in any of these situations and fleeing an abusive parent you may be considered homeless even if your parent would provide support and a place to live.
- "Unaccompanied" means you are not living in the physical custody of your parent or guardian.
- "Youth" means you are 21 years of age or younger or you are still enrolled in high school as of the day you sign this application.

Answer "No" if you are not homeless or at risk of being homeless, or do not have a determination. You should contact your college financial aid office for assistance if you do not have a determination but believe you are an unaccompanied youth who is homeless or are an unaccompanied youth providing for your own living expenses who is at risk of being homeless. The financial aid administrator at your college may require you to provide a copy of the determination if you answered "Yes" to any of these questions.

DEPENDENCY DETERMINATION	
<p>At any time on or after July 1, 2021, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or was self-supporting and at risk of being homeless?</p> <p>Answer "Yes" if you received a determination at any time on or after July 1, 2021, that you were an unaccompanied youth who was homeless or at risk of being homeless.</p> <ul style="list-style-type: none"> • "Homeless" means lacking fixed, regular and adequate housing. You may be homeless if you are living in shelters, parks, motels or cars, or are temporarily living with other people because you have nowhere else to go. Also, if you are living in any of these situations and fleeing an abusive parent you may be considered homeless even if your parent would provide support and a place to live. • "Unaccompanied" means you are not living in the physical custody of your parent or guardian. • "Youth" means you are 21 years of age or younger or you are still enrolled in high school as of the day you sign this application. <p>Answer "No" if you are not homeless or at risk of being homeless, or do not have a determination. You should contact your college financial aid office for assistance if you do not have a determination but believe you are an unaccompanied youth who is homeless or are an unaccompanied youth providing for your own living expenses who is at risk of being homeless. The financial aid administrator at your college may require you to provide a copy of the determination if you answered "Yes" to any of these questions.</p>	
Special Circumstances	
<p>Selecting this option will require further review and manual processing. This will delay acceptance of your application. The financial aid office may reject your special circumstances request which will require you to resubmit your WASFA with your parental information.</p>	<p>My application requires parent information before submission - continue with the application process.</p>
<ul style="list-style-type: none"> • The following are examples of some special circumstances where you may submit your application without providing parental information: <ul style="list-style-type: none"> • Your parents are incarcerated; or • You have left home due to an abusive family environment; or • You do not know where your parents are and are unable to contact them (and you have not been adopted). • Not all situations are considered a special circumstance. The following are situations that would not be considered a special circumstance: <ul style="list-style-type: none"> • You do not live with your parents; • Your parents don't provide you with financial support; • Your parents refuse to contribute to your college expenses; • Your parents don't claim you as a dependent on their income tax return; • Your parents do not want to provide their information on your application. 	

PARENT INFORMATION

PARENT INFORMATION	
<p>“Parent” refers to a biological or adoptive parent. Grandparents, foster parents, legal guardians, older siblings, and uncles or aunts are not considered parents unless they have legally adopted you. In case of divorce or separation, give information about the parent you lived with most in the last 12 months. If you did not live with one parent more than the other, give information about the parent who provided you the most financial support during the last 12 months or during the most recent year you received support. If your divorced or widowed parent has remarried, also provide information about your stepparent.</p>	
Parents' Family Information	
Please provide the following information about your parents.	
<p>Parents' Marital Status As of today, what is the marital status of your legal parents?</p>	
<p>Parents' Household Number of Family Members Indicate the number of people in your parents' household. You should include:</p> <ul style="list-style-type: none"> • Yourself, even if you don't live with your parents, • Your parents, • Your parents' other children (even if they do not live with your parents) if (a) your parents will provide more than half of their support between July 1, 2022 and June 30, 2023, or (b) the children were considered dependent students by the Department of Education standards (they must be able to answer “No” to every question in Dependency Determination section of this process), and • Other people if they now live with your parents and your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2022 and June 30, 2023. <p>Note: Do not include siblings who are in U.S. military service academies.</p>	
<p>Parents' Household Number in College Indicate the number of people in your legal parents' household who will be college students between July 1, 2022 and June 30, 2023. Always count yourself as a college student. Do not include your parents. You may include others only if they will attend a college, university, institution, or technical school, at least half-time in 2022-2023, for a program that leads to a college degree or certificate.</p>	
Parent 1 Information	
Please provide the following information about your father/mother/stepparent.	
<p>Parent 1 SSN Indicate your father's/mother's/stepparent's Social Security Number. If your parent does not have a Social Security Number, please enter all zeros (000000000). No dashes are necessary.</p>	

PARENT INFORMATION	
Parent 1 Last Name Indicate your father's/mother's/stepparent's last name.	
Parent 1 First Name Indicate your father's/mother's/stepparent's first name.	
Parent 1 Date of Birth Indicate your father's/mother's/stepparent's date of birth.	
Highest Level of Education Parent 1 Completed	
Parents' Contact Information	
Parents' Primary E-Mail Address Indicate your parents' primary e-mail address. This e-mail address will also be shared with your state and the colleges listed on your WASFA to allow them to communicate with your parents.	
Parents' Residency Information	
Parents' State of Residency Indicate the state in which your parents reside.	
Parents' Residency Before 01/01/2017 Indicate if your parents became residents of this state before January 1, 2017.	
Parents' 2020 Income Tax Return Information	
Parents' Income Tax Return Status Indicate whether your parents have completed and filed their IRS income tax return, foreign tax return or trust territory tax return.	
If you haven't done your taxes by the time you fill out your WASFA, it's okay to estimate the amounts. You might want to base your estimates on last year's tax return.	
Parents' Income Tax Filing Status Indicate your parents income tax filing status.	
Parents' Type of Income Tax Return Indicate the type of income tax return your parents filed or will file with the IRS.	
Parent's Eligibility to file Schedule 1 If your parents have completed and filed or will file a 1040 Income Tax Return, indicate if they were eligible to file a Schedule 1. Answer "No" if they did not file a Schedule 1 or only filed it to report one or more of the following five additions or adjustments to income: Unemployment compensation (line 7), Other income to report an Alaska Permanent Fund dividend (line 8 - may not be less than 0), Educator expenses (line 10), IRA deduction (line 19), or Student loan interest deduction (line 20).	

PARENT INFORMATION	
Parents' AGI from Income Tax Return Indicate the adjusted gross income shown on your parents' income tax return. Adjusted gross income is shown on IRS Form 1040-line 11.	0
Parents' Taxes Paid from Income Tax Return Indicate the total amount of income taxes paid by your parents. The paid income tax amount is shown on IRS Form 1040- line 22 minus Schedule 2- line 2. If negative, enter a zero here.	0
Parents' 2020 Income	
Parent 1 Income Earned from Working (\$) Indicate the total amount your father/mother/stepparent earned from working. Include wages, salaries, tips, etc. listed on W-2 forms; or on the tax returns listed on the IRS Form 1040-line 1 + Schedule 1-lines 3 + 6 + Schedule K-1 (IRS Form 1065)-Box 14 (Code A). If any individual earning item is negative, do not include that item in your calculation.	0
As of today, are either of your parents a dislocated worker? In general, a person may be considered a dislocated worker if he or she: <ul style="list-style-type: none"> • is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation; • has been laid off or received a lay-off notice from a job; • was self-employed but is now unemployed due to economic conditions or natural disaster; or • is the spouse of an active duty member of the Armed Forces and has experienced a loss of employment because of relocating due to permanent change in duty station; or • is the spouse of an active duty member of the Armed Forces and is unemployed or underemployed, and is experiencing difficulty in obtaining or upgrading employment; or • is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g., a stay-at-home mom or dad), is no longer supported by the spouse, is unemployed or underemployed, and is having trouble finding or upgrading employment. <p>If a person quits work, generally he or she is not considered a dislocated worker even if, for example, the person is receiving unemployment benefits.</p>	
Parents' 2020 or 2021 Federal Benefits Information	

PARENT INFORMATION	
<p>Did you, your parents, or anyone in your parents' household receive benefits from any federal benefit programs such as Medicaid or SSI, Supplemental Nutrition Assistance Program, Free or Reduced Price School Lunch, TANF or WIC benefits? Indicate if you received benefits from either of these federal benefit programs - 1) Medicaid or Supplemental Security Income (SSI) benefits; 2) Supplemental Nutrition Assistance Program or related benefits; 3) Free or Reduced Price School Lunch benefits; 4) Temporary Assistance for Needy Families (TANF) or related benefits; 5) Special Supplemental Nutrition Program for Women, Infants and Children (WIC) benefits.</p>	
Parents' 2020 Assets	
<p>Parents' Cash, Savings, and Checking Account Amounts (\$) As of today, indicate the total balance of your parents' cash, savings and checking accounts. Don't include student financial aid.</p>	0
<p>Parents' Real Estate or Investment Net Worth (\$)</p> <p>As of today, indicate the total net worth of your parents' investments. Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. If net worth is negative, enter 0.</p> <p>Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts (do not include UGMA or UTMA if you are the custodian, but not the owner), money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.</p> <p>Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans).</p> <p>Investments do not include the home your parents' live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in the "student cash, savings, and checking account amounts" question.</p> <p>Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.</p>	0

PARENT INFORMATION	
<p>Parents' Businesses or Farm Net Worth (\$)</p> <p>As of today, indicate the total net worth of your parents' businesses and/or investment farms. Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. If net worth is negative, enter 0.</p> <p>Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.</p> <p>Business value does not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to your parent by marriage, such as a spouse, stepparent or sister-in-law.</p> <p>Investment farm value does not include the value of a family farm that your parents' live on and operate.</p>	0
Parents' 2020 Additional Financial Information	
<p>Parents' Education Credits Indicate the combined amounts of any education credits such as American Opportunity, Hope and Lifetime Learning tax credits that your parents' qualified for and included on their income tax return IRS Form 1040 Schedule 3-line 3.</p>	0
<p>Parents' Child Support Paid Indicate the total amount of child support paid by your parents because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household.</p>	0
<p>Parents' Combat Pay Indicate the total amount of combat pay or special combat pay your parents received. Only provide the amount that was taxable and included in their adjusted gross income on their income tax return. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).</p>	0
Parents' 2020 Untaxed Income	
<p>Parents' Pension Payments Indicate the total amount of any payments made by your parents to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.</p>	0

PARENT INFORMATION	
<p>Parents' IRA Payments Indicate the total amount of any IRA deductions and payments made by your parents to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15 + 19.</p>	0
<p>Parents' Child Support Received Indicate the total amount of any child support payments received by your parents for any of your children. Don't include foster care or adoption payments.</p>	0
<p>Parents' Interest Income Indicate the total amount of any tax exempt interest income received by your parent and reported on IRS Form 1040-line 2a.</p>	0
<p>Parents' Military or Clergy Allowances Indicate the total amount of any housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.</p>	0
<p>Parents' Veterans Noneducation Benefits Indicate any Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.</p>	0
<p>Parents' Other Untaxed Income Indicate the total amount of any other untaxed income not reported in items above, such as workers' compensation, disability benefits, etc. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.</p>	0

STUDENT INCOME & TAX DATA	
Student's 2020 Tax Return Information	
Enter the combined amounts for you and your spouse, if applicable.	
<p>Student's Income Tax Return Status Indicate the status of completing and filing your IRS income tax return, foreign tax return or trust territory tax return.</p>	
If you haven't done your taxes by the time you fill out your WASFA, it's okay to estimate the amounts. You might want to base your estimates on last year's tax return.	

STUDENT INCOME & TAX DATA	
<p>Student's Income Tax Filing Status Indicate your income tax filing status for 2020.</p>	
<p>Student's Type of Income Tax Return Indicate the type of income tax return you filed or will file with the IRS.</p>	
<p>Student's Eligibility to file Schedule 1 If you have completed and filed or will file a 1040 Income Tax Return, indicate if you were eligible to file a Schedule 1. Answer "No" if you did not file Schedule 1 or only filed it to report one or more of the following five additions or adjustments to income: Unemployment compensation (line 7), Other income to report an Alaska Permanent Fund dividend (line 8 - may not be less than 0), Educator expenses (line 10), IRA deduction (line 19), Student loan interest deduction (line 20).</p>	
<p>Student's AGI from Income Tax Return Indicate the adjusted gross income shown on your Income tax return for you (and your spouse, if applicable). Adjusted gross income is shown on IRS Form 1040-line 11.</p>	0
<p>Student's Taxes Paid from Income Tax Return Enter your (and spouse's) income tax for 2020. Income tax amount is the total of IRS Form 1040 line 22 minus Schedule 2 - line 2. If negative, enter a zero here.</p>	0
Student's 2020 Income	
<p>Student's Income Earned from Working (\$) Indicate the total amount you earned from working. Including wages, salaries, tips, etc. listed on W-2 forms or on the tax returns listed on the IRS Form 1040—line 1 + Schedule 1—lines 3 + 6 + Schedule K-1 (IRS Form 1065)— Box 14 (Code A). If any individual earning item is negative, do not include that item in your calculation.</p>	0
Student's Assets	
<p>Student's Cash, Savings, and Checking Account Amounts (\$) As of today, indicate the total balance of cash, savings and checking accounts for you (and your spouse, if applicable). Do not include student financial aid deposits.</p>	0

STUDENT INCOME & TAX DATA	
<p>Student's Real Estate or Investment Net Worth (\$)</p> <p>As of today, indicate the total net worth of your (and your spouse's, if applicable) investments. Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. If net worth is negative, enter 0.</p> <p>Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts (do not include UGMA or UTMA if you are the custodian, but not the owner), money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.</p> <p>Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans).</p> <p>Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in the "student cash, savings, and checking account amounts" question.</p> <p>Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.</p>	0
<p>Student's Businesses or Farm Net Worth (\$)</p> <p>As of today, indicate the total net worth of your (and your spouse's, if applicable) businesses and/or investment farms. Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. If net worth is negative, enter 0.</p> <p>Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.</p> <p>Business value does not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.</p> <p>Investment farm value does not include the value of a family farm that you (your spouse) live on and operate.</p>	0

STUDENT INCOME & TAX DATA	
Student's 2020 Additional Financial Information	
Student's Education Credits Indicate the combined amounts of any education credits such as American Opportunity, Hope and Lifetime Learning tax credits that you or your spouse, if applicable qualified for and included on your income tax return from IRS form 1040 Schedule 3-line 3.	0
Student's Child Support Paid Indicate the total amount of child support paid by you or your spouse, if applicable, because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household.	0
Student's Combat Pay Indicate the total amount of combat pay or special combat pay you or your spouse, if applicable, received. Only provide the amount that was taxable and included in your adjusted gross income on your income tax return. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	0
Student's 2020 Untaxed Income	
Student's Pension Payments Indicate the total amount of any payments made by you or your spouse, if applicable, to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	0
Student's IRA Payments Indicate the total amount of any IRA deductions and payments made by you or your spouse, if applicable, to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 15 + 19.	0
Student's Child Support Received Indicate the total amount of any child support payments received by you or your spouse, if applicable, for any of your children. Don't include foster care or adoption payments.	0
Student's Interest Income Indicate the total amount of any tax exempt interest income received by you or your spouse, if applicable, and reported on IRS Form 1040-line 2a.	0
Student's Military or Clergy Allowances Indicate the total amount of any housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	0
Student's Veterans Noneducational Benefits Indicate any Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	0

STUDENT INCOME & TAX DATA	
<p>Student's Other Untaxed Income Indicate the total amount of any other untaxed income not reported in items above, such as workers' compensation, disability benefits, etc. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.</p>	0
<p>Student's Other Non-Reported Money Received Indicate the total amount of any money received by you or your spouse, if applicable, or paid on your behalf (e.g., bills), that you have not reported elsewhere on this application. This includes money that you received from a non-custodial parent or other person that is not part of a legal child support agreement.</p> <p>Money received, or paid on your behalf, also includes distributions to you (the student beneficiary) from a 529 plan that is owned by someone other than you or your parents (such as your grandparents, aunts, uncles, and non-custodial parents). You must include these distribution amounts in question 45j.</p>	0

SCHOOL LIST	
<p>Select the schools to receive a copy of your WASFA, along with your housing plans for that school. Select at least one school and up to ten schools to receive your information.</p>	
<p>School 1</p>	
<p>Housing Plan for School 1 Please indicate where you plan to live while in school.</p>	Off Campus or Other

<p>Calculated Expected Family Contribution (EFC):</p>	
<p>Certifications and Signatures MUST BE FILED AND SIGNED ONLINE</p>	<p>WARNING: If you purposely give false or misleading information you may have to repay any financial aid received as a result.</p>
<p>Each person signing below certifies that all of the information reported is complete and correct.</p>	
<p>Sample Student</p>	
<p>Print Student's Name MUST BE FILED AND SIGNED ONLINE</p>	<p>Student's ID Number</p>
<p>MUST BE FILED AND SIGNED ONLINE</p>	
<p>Student's Signature (Required) MUST BE FILED AND SIGNED ONLINE</p>	<p>Date</p>
<p>MUST BE FILED AND SIGNED ONLINE</p>	
<p>Parent's Signature (Required) MUST BE FILED AND SIGNED ONLINE</p>	<p>Date</p>