



CAEL's Vision

Lifelong educational and career pathways for all adults so they are able to prosper in a complex world.



Can't go it Alone...





A Straight Path to Success is Rare These Days







Adult Student

- 21st Century student
- Contemporary student
- Non-traditional student
- Post-traditional student





What could go wrong?

- We focus on the credential more than the student
- We create jobs, but not the opportunity to prepare for them
- We teach to yesterday's opportunities, or no opportunity in particular
- We create learning opportunities that people don't know about, for careers that they don't know exist
- We over-supply high profile areas, ignoring other opportunities
- We fail to tap our full talent base





Education and the Economy



Stakeholder Collaboration



Leveraging assets





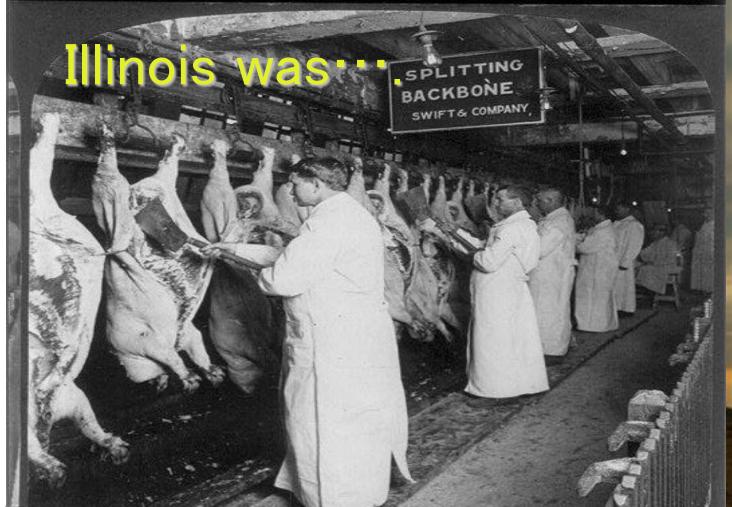


This above all, to thine own self be true...



William Bijabespeare







55 Splitting backbones and final inspection - boos routy to







So what do we do?





By the numbers...





Willie Sutton 1901-1980

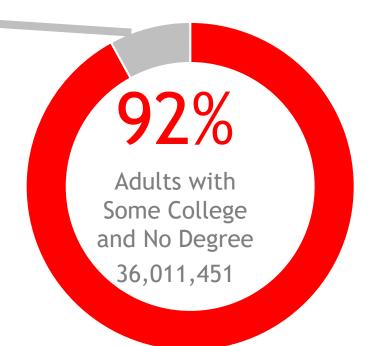


Q: Why do you rob banks?

A: Because that's where the money is

WHY ARE WE TALKING **ABOUT ADULTS?**

High School Graduates for 2013-2014 3,037,040



- Source for High School Graduates: National Center for Education **Statistics 2013-2014**
- •Source for Adults with some college and no degree: Lumina Foundation A Stronger Nation Report, 2016.



Their Challenge is Our Challenge

Adults must overcome unique challenges. It is no surprise that fewer than 40% of adult learners meet their academic completion goals.

The average student loan debt is

\$28,400

for students who must take out loans to pay for their education.¹

'The Institute for College Access & Success 1/₃

of non-first-time students who reenroll in a postsecondary degree program successfully completed their degree.²

'National Student Clearinghouse





Demographics Are Shifting

BALANCING MULTIPLE RESPONSIBILITIES



THREE-QUARTERS
OF COLLEGE STUDENTS
COMMUTE TO CLASS WHILE JUGGLING PARENTING,

40 PERCENT
ATTEND SCHOOL ONLY
PART-TIME.





19 HOURS
PER WEEK



40 PERCENT
OF COMMUNITY-COLLEGE STUDENTS
WORK 20 OR MORE HOURS
PER WEFK

OLDER AND MORE RACIALLY DIVERSE



38 PERCENT

OF ALL TODAY'S UNDERGRADUATES ARE OLDER THAN 25.

THE VISION THAT MOST OF US HAVE OF COLLEGE STUDENTS – 18- TO 21-YEAR-OLDS WHO ATTEND SCHOOL FULL-TIME – ONLY MAKE UP ABOUT A THIRD OF THE COLLEGE POPULATION.



ENROLLMENT AMONG
HISPANIC STUDENTS

TRIPLED
SINGE THE MID-1990'S.



AND BLACK STUDENT ENROLLMENT GREW BY 72 PERCENT.

AND THOSE TRENDS ARE EXPECTED TO CONTINUE THROUGH 2021, WITH BLACK ENROLLMENT PROJECTED TO GROW BY 25 PERCENT, HISPANIC STUDENTS PROJECTED TO INCREASE BY 42 PERCENT, AND ONLY A 4 PERCENT INCREASE IN WHITE STUDENTS FORECASTED.

FINANCIALLY SUPPORT THEMSELVES... AND OFTEN STRUGGLE TO MAKE ENDS MEET



TODAY'S STUDENTS

ARE ON THEIR OWN FINANCIALLY. HALF OF THOSE STUDENTS (25%) HAVE FINANCIAL DEPENDENTS OF THEIR OWN.







88 PERCENT

OF SINGLE STUDENT-PARENTS HAVE INCOMES BELOW 200 PERCENT OF THE POVERTY LINE.

NO MORE THAN

LESS LIKELY TO GRADUATE

OF COLLEGE.





STUDENTS WITH ADDITIONAL FINANCIAL, WORK AND FAMILY OBLIGATIONS ARE

TWICE AS LIKELY TO DROP OUT OF SCHOOL

IN THEIR FIRST YEAR AS STUDENTS
FRESH OUT OF HIGH SCHOOL 38 PERCENT COMPARED TO 16 PERCENT.

A QUARTER OF PART-TIME STUDENTS

MAKE IT TO GRADUATION, EVEN WHEN GIVEN TWICE AS LONG TO COMPLETE.

Are we teaching the right things?

- Program Content
- Validating Skills and Knowledge
- Knowing / Doing
- Context
- Soft / Hard Skills
- Employer/Industry Specific vis Broadly Applicable





Supply/Demand Analysis:

Guide workers and learners towards the most viable, valuable jobs in their communities

- Synthesizing Economic Data
 - Long-term projections
 - Real-time Labor Market Intelligence (LMI)
 - Employer stakeholder input
- Using Intelligence
 - Program development
 - Promotion/awareness
 - Calibrating enrollment effort to match opportunity



Demystifying Opportunity





Engaging a Broader Talent Base

- Working Adults
- Veterans
- Underserved Communities





Working Learners: Roadblocks and Opportunities

- Time
- Money
- Relevance
- Fear

- Tuition assistance
- Prior Learning
- Transferable Skills
- Fear

MEET THE MODERN LEARNER

As training moves to more digital formats, it's colliding with new realities in learners' jobs, behaviors, habits, and preferences.

Today's employees are overwhelmed, distracted, and impatient. Flexibility in where where and how they learn is increasingly important. They want to learn from their peers and managers as much as from experts. And they're taking more control over their own development.

is all that employees

have to focus on

training and

development

OVERWHELMED...

Number of times online every day of the Internet

every hour

% of time workers spend on things that offer little personal satisfaction and do not help them get work done.

DISTRACTED...

Knowledge workers are constantly distracted with millions of websites, won't watch apps, and video clips.



of a typical workweek

IMPATIENT.

unlock their

smartphones

Online, designers now have between

by **Deloitte**.

of knowledge workers actually complain that they don't have time to do their jobs

Workers now get interrupted as frequently as every minutes ronically, often by work applications and

collaboration tools

"The Overwhelmed Employee: Simplify the Work Environment" Deloitte University Press

"Make Time For the Work that Matters" Harvard Business Review

"Collaboration & Social Tools Drain Business Productivity, Costing Millions in Work Interruntings," harmon i "We're Creating a Culture of Distraction" joekr

"Study Says We Unlock Our Phones a LOT Each Day" TIME "Infobesity" Causes Distraction and Stress at Work" HR Magazin

"IT Training Gets an Extreme Makeover" Computerworld
"Network Performance: Does It Really Matter To Users And By How Much?" University of Massachusetts Worldwide Mobile Worker Population 2011 - 2015* IDC

Ambivalence Is Not a Strategy" Flex+Strategy Group The Rise of the Extended Workforce" Accepture

Engaging Disengaged Learners" Towards Maturity
Just-in-time Information through Mobile Connections" Pew Research "Here's a Google Perk Any Company Can Imitate

UNTETHERED

Today's employees find themselves working from several locations and structuring their work in nontraditional ways to accommodate their lifestyles. Companies are finding it difficult to reach these people consistently and even harder to develop them efficiently.



of the global workforce is expected to be "mobile" by the end of 2015

of full-time employees do most of their work somewhere other than the employer's location of workforce comprised of temps, contractors, and freelancers

ON-DEMAND

Employees are accessing information—and learning—differently than they did just a few years ago. Most are looking for answers outside of traditional training and development channels. For example:

To learn what they need for their jobs, employees



People are increasingly turning to their smartphones to find just-in-time answers to unexpected problems



COLLABORATIVE

Learners are also developing and accessing personal and professional networks to obtain information about their industries and professions.

of workforce learning happens via on-the-job

Learners are: asking

at Google, I other people

of training courses are delivered by an ecosystem of

2.000+peer learners

EMPOWERED

interactions with peers, teammates, and managers

Rapid change in business and organizations means everyone needs to constantly be learning. More and more people are looking for options on their own because they aren't getting what they need from their employers.

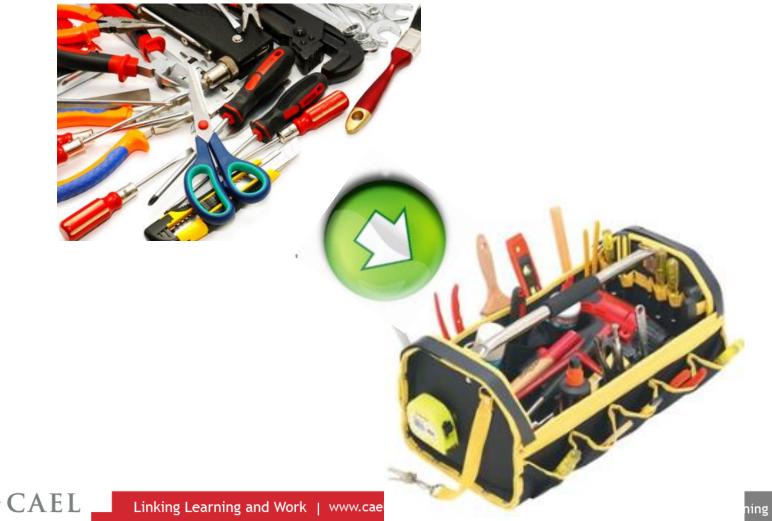
Half-life (in years) of many of workers who say they professional skills have opportunities for learning and growth at their workplace

of IT professionals who report having paid for training out of their own pockets

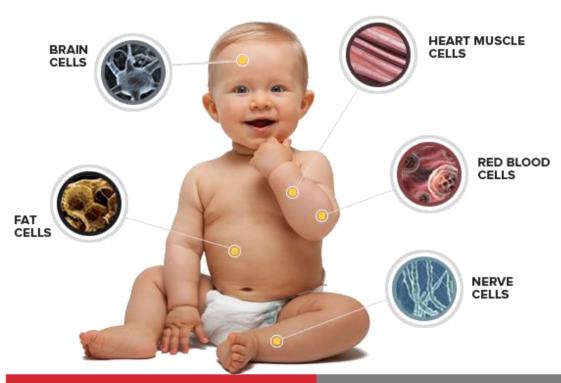


Creating a Skilled and Resilient Work Talent Base

- Make learning available to current and new workers\
- Focus on developing skills necessary for success
- Business Champions



What does it add up to?

















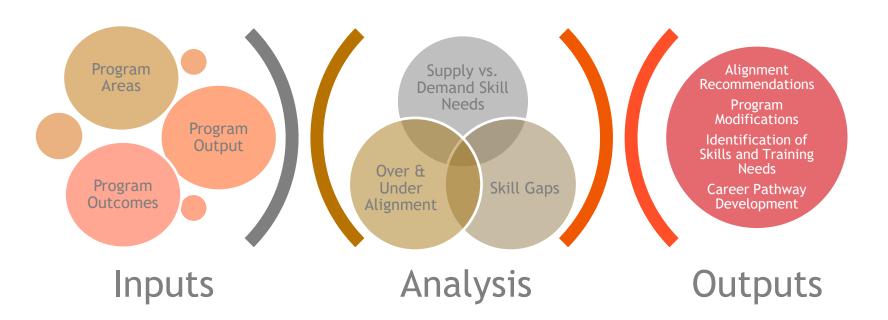


Moving Forward

- Comprehensive Strategy into Action
- Energy AND Synergy
- Multi-Institution and Stakeholder
- Talent/Education as key focus of Local, Regional and Statewide Prosperity
- Connecting communities to broader growth agenda (inclusive development)



Industry Analysis and Alignment Process





Continuing the Conversation

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