

WA529 Committee Meeting

Wednesday, May 11, 2022

Zoom Meeting

Registration Link:

<https://us02web.zoom.us/meeting/register/tZYpdu2prDkpGNxkVWxVDMJTpe3kRQRTKQly>

2:00 p.m. – 4:00 p.m.

AGENDA

Call to Order: Welcome & Member Introductions

- Approval of the February 9, 2022 Minutes ACTION
- Program and Marketing Updates INFORMATION
Luke Minor and Rodger O'Connor, WA529
Sally Riefenstahl, Sunday/Vestwell
- DreamAhead Program Management Agreement Amendment INFORMATION
- Review of FY23 Administrative Budgets ACTION
- GET and DreamAhead Investment Updates ACTION
Chris Phillips, Washington State Investment Board
Matt Forester and Nick Procyk, Lockwood Advisors
- GET Independent Actuarial Review Recap INFORMATION
Matt Larrabee and Alan Perry, Milliman
- GET Custom Monthly Plans ACTION
- Public Comment
- Adjournment

Next Regularly Scheduled Meeting
Wednesday, September 14, 2022
Location/Format TBD
2:00 p.m. – 4:00 p.m.