

Title	Committee for Funding and Affordability Update
Staff lead:	Marc Webster
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Synopsis:	This agenda item includes a review of the Committee for Funding and Affordability’s March meeting, a look ahead to the May meeting which will focus on student aid, and the draft 2013 National Tuition and Fee Survey comparing public institutions’ tuition in several categories.
Guiding questions:	How can state support to institutions and state aid programs work together to create a more affordable, equitable postsecondary education and training system?
Possible council action:	<input checked="" type="checkbox"/> Information Only <input type="checkbox"/> Approve/Adopt <input type="checkbox"/> Other: _____
Documents and attachments:	<input checked="" type="checkbox"/> Brief/Report <input type="checkbox"/> PowerPoint <input type="checkbox"/> Third-party materials <input checked="" type="checkbox"/> Other

March Council Committee Agenda Planning

Committee for Funding and Affordability (CFA)	
The Committee for Funding and Affordability will address issues related to state funding policy, tuition policy, student financial aid, and college savings. This includes the three Roadmap actions below.	
Action Items:	Upcoming Scheduled Meeting Times
<ul style="list-style-type: none"> ● Make college affordable. 	Mon, January 27 – 2:30 to 4 p.m.
<ul style="list-style-type: none"> ● Ensure cost is not a barrier for low income students. 	Mon, March 24 -9 to 10:30 a.m.
<ul style="list-style-type: none"> ● Help students and families save for postsecondary education. 	Mon, May 19 - 9 to 10:30 a.m.
<p><u>STAKEHOLDER ATTENDEES</u></p> <p>Vi Boyer (ICW) Violet@icwashington.org Devon Crouch (ICW) Devon@ICWashington.org Tom Fitzsimmons (ICW) Tom@ICWashington.org JoLynn Berge (OSPI) jolynn.berge@k12.wa.us Nova Gattman (WTB) nova.gattman@wtb.wa.gov Justin Montermini (WTB) Justin.montermini@wtb.wa.gov Denise Graham (SBCTC) dgraham@sbctc.edu Brian McQuay (student) briandmcquayjr@yahoo.com Jayme Shoun (student) aswsuv.dla@vancouver.wsu.edu Maddy Thompson (Legis. Staff) madeleine.thompson@leg.wa.gov</p>	Wed, July 9 - 9 to 10:30 a.m. Wed, September 17 - 9 to 10:30 a.m. Wed, October 29 - 9 to 10:30 a.m.
	<p>LOCATION OF MEETINGS: Council offices</p> <p>COUNCIL MEMBERS: Paul Francis, Marty Brown, Karen Lee, Maud Daudon</p> <p>STAFF: Marc Webster, Rachelle Sharpe, Christy England-Siegerdt</p>
March 24th Meeting Agenda:	
<ul style="list-style-type: none"> ● Review allocation methods in other states ● Review history of higher ed. budgeting in Washington ● Recent changes in other states <ul style="list-style-type: none"> ○ Base-budget reinvestment (MN, MD, WA) ○ “Rainy Day” funds (ME, MD) ○ Performance funding (MS, TN, PA) ○ Free community college (TN, OR, MS) ○ “Pay it Forward”/Income-based repayment (18 States with bills) ○ Low-cost degree options (TX, FL) ○ Tuition freezes/Caps on growth (CA, MN, MD, WI, WA) ○ Shared responsibility model ● Legislation and Legislative Priorities ● HB 2796, HB 2720, SB 5881, SB 5883, SB 6043 ● Does one policy fit all sectors/schools? ● Two axes to classify innovations: how they affect students (universal or targeted?); and how they affect institutions (do they take institutional costs into account or not?). ● State Need Grant Study Preview 	

Discussion Highlights

<p>History</p>	<ul style="list-style-type: none"> • State control over higher education institutions has shifted over time. Institutions largely independent of state processes and control during 1950s-60s – institutional control over tuition, exempt from allotments, separate personnel rules, etc. • State exerts much greater control from 1970-1994. Tuition becomes a general fund revenue source, state controls tuition increases. • Recessions have prompted change. 1990s recession led to returning control over tuition revenue to institutions (though Legislature still set rate increases). • Recession in 2001-02 led State to grant tuition-setting authority over all categories except resident undergraduates to the institutions, and marked a shift from an emphasis on per-student funding towards block grants with enrollment minimums. • The highest levels of funding for institutions on an absolute or per-student basis generally come right before recession-driven cuts, so 2002 and especially 2008 saw higher funding than other years since 1990.
<ul style="list-style-type: none"> • Other states 	<ul style="list-style-type: none"> • New innovations in the states, from dedicated revenue sources to outcome-based budgeting. • Which innovations are the most “recession proof?” • Does the method by which a state allocates dollars to institutions matter? • Does a shared responsibility model help the state and families, or does it only work in “good” years?
<ul style="list-style-type: none"> • Upcoming work 	<ul style="list-style-type: none"> • Can we define a true “maintenance level” that accounts for the cost of providing instruction and student support? It’s not an entitlement, so Legislature not obligated to fund it. • What innovations drive participation, and, ultimately, attainment? • Dual credit – how can we ensure students take advantage of programs like Running Start to earn credits while in K-12 system? • How do we address and/or quantify the impact of employer-provided tuition reimbursement. Important piece of affordability puzzle not captured when you look at State actions.

Next Steps

May Meeting

Review of student aid provided by State and Federal Governments, loans, and tuition reimbursement. What types of students are served by these programs? Do we have gaps we should address? What tools do we have at our disposal?

Review 2014 action items and report for the Strategic Action Plan (SAP), discuss how the State Need Grant review intersects with our work for the SAP.

DRAFT

**2013-14 Tuition and Fee Rates:
A National Comparison**

Marc Webster

March 2014

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INTRODUCTION

This report includes tuition and fee data for flagship institutions, comprehensive institutions and community colleges. This is the forty-third such report prepared in Washington. Previous annual reports published by predecessor agencies to the Washington Student Achievement Council (WSAC) are available online at <http://www.wsac.wa.gov/tuition-and-fee-reports>.

Tuition and fee rates for 2012-13 and 2013-14 were collected by the Connecticut Office of Higher Education. It partnered with the Washington Student Achievement Council, who analyzed the data and prepared the current report. Connecticut developed an online tool to collect these data, and transmitted the information to the Council in early 2014.

Importantly, state officials providing data could also amend their submittals for the previous year (in this case, 2012-13) to account for any changes that occurred after submitting last year's report. Several states have done so – usually due to legislative changes adopted after their response, or to mid-year changes. As a result, some of the figures and averages for 2012-13 will not match those reported in last year's report.

NATIONAL CONTEXT

As the U.S. economy grows following the Great Recession, tuition growth continues to slow. At flagship institutions, the average increase from 2012-13 to 2013-14 was just under four percent. Several states, including Washington, froze tuition this academic year, though the data show small changes due to increases in mandatory fees. In all, 20 states increased total resident undergraduate tuition and fees at their flagship institution by less than \$200.

Tuition and fees grew at the same four percent rate in the comprehensive sector. Sixteen states held average tuition and fee growth below \$200 in this sector. Whereas five states saw tuition growth of over ten percent in this sector from 2011-12 to 2012-13, only two states exceeded that figure this year.

Growth in community college tuition was slightly higher, at five percent, though this is partly the result of a lower base tuition rate. In all, 20 states (including Washington) held tuition and fee growth below \$100 in the two-year college sector, with Missouri significantly reducing tuition.

Appendix A of this report includes six bar charts showing resident undergraduate tuition and required fees for each state, and providing comparisons to the national and “Global Challenge State” (GCS) averages. Bar charts showing percentage changes in tuition and required fees between 2012-13 and 2013-14 are also provided.

Appendix B provides the national data tables used to create the bar charts in Appendix A.

Appendix C provides a list of the institutions included in this analysis.

HOW WASHINGTON COMPARES

After years of very rapid growth, tuition and fee rates in all three sectors slowed considerably in Washington. With the legislature freezing tuition, the only growth was a small increase in mandatory fees at the University of Washington. As a result, Washington's ranking dropped in each resident undergraduate category from 2012-13, and the rate of increase was below the national average. However, Washington's total tuition and fee rates remain above the national average in each sector.

Resident Undergraduate Tuition 2013-14			
	Flagship Institution ¹	Comprehensive Institutions ²	Community & Technical Colleges
Washington	\$12,389	\$8,600	\$4,000
1-year Percent Change	2.0%	0.2%	0%
4-year Percent Change	61.2%	50.1%	36.8%
National Average	\$10,009	\$7,833	\$3,739
Washington's Rank	12	15	16
GCS ³ Average	\$11,944	\$8,963	\$3,744

Non-resident Undergraduate Tuition 2013-14			
	Flagship Institution ¹	Comprehensive Institutions ²	Community & Technical Colleges
Washington	\$31,971	\$20,062	\$9,235
1-year Percent Change	7.6%	4.7%	0%
5-year Percent Change	31.2%	27.5%	13.4%
National Average	\$26,151	\$17,531	\$8,593
Washington's Rank	8	14	20
GCS ³ Average	\$31,788	\$19,939	\$9,345

Resident Graduate Tuition 2013-14		
	Flagship Institution	Comprehensive Institutions
Washington	\$15,303	\$10,139
1-year Percent Change	5.8%	4.6%
5-year Percent Change	36.3%	36.2%
National Average	\$11,555	\$8,715
Washington's Rank	10	11
GCS ³ Average	\$14,713	\$11,022

LIMITATIONS

The tuition and fee survey is based on tuition and mandatory fees at each institution. Ideally, this measure replicates the “tuition and mandatory fees” figure that institutions provide prospective students when disclosing their cost of attendance, and represents what most students actually pay. However, each state, and sometimes each institution, may treat fees differently. Some require students to purchase health insurance, and others may call this a non-mandatory fee if students retain coverage through their parents. In addition, many of these fees are levied by student groups themselves, whether for debt service or for other student activities.

Tuition policy – and thus state revenues and support of institutions of higher education – drives much of the volatility in these rates, but these student fees may be driven by other factors. Adding the two together is necessary to see the impact on students, but it does mix two distinct categories of fees, each with their own drivers and relationship to the broader economy.

This survey has been conducted by the Council and its predecessor agencies since the early 1970s. New institutions, or institutions with new missions, were not included so that comparisons could be made across time using the same set of institutions in each state. The impact of this research decision is that several institutions are excluded from the analysis.

In Washington, The Evergreen State College is not included in the “comprehensive” category, and in California, over 10 institutions in the California State University system are also excluded. A related issue concerns research institutions that are not designated as the state’s “flagship.” For instance, Washington State University is a research institution but is not designated as the state’s flagship. Council staff are reviewing the possibility of including all public institutions in next year’s survey.

CONCLUSION

The 2008-2012 period marked a sea change in Washington’s tuition policy, and saw states throughout the country shift more of the cost of public higher education to students. With recessionary pressures abating, that shift appears to be slowing considerably. As state revenues have stabilized, many states – including Washington – have shifted focus to issues of student debt, the rising cost of attendance, and equal access in the face of tuition increases, financial aid reductions, or both.

Many other functional areas of government also saw reductions, and it remains to be seen whether higher education can restore funding lost during the recession. As tuition growth is inextricably tied to state funding, policy makers – and students – will be watching to see how tuition policy shifts throughout the nation.

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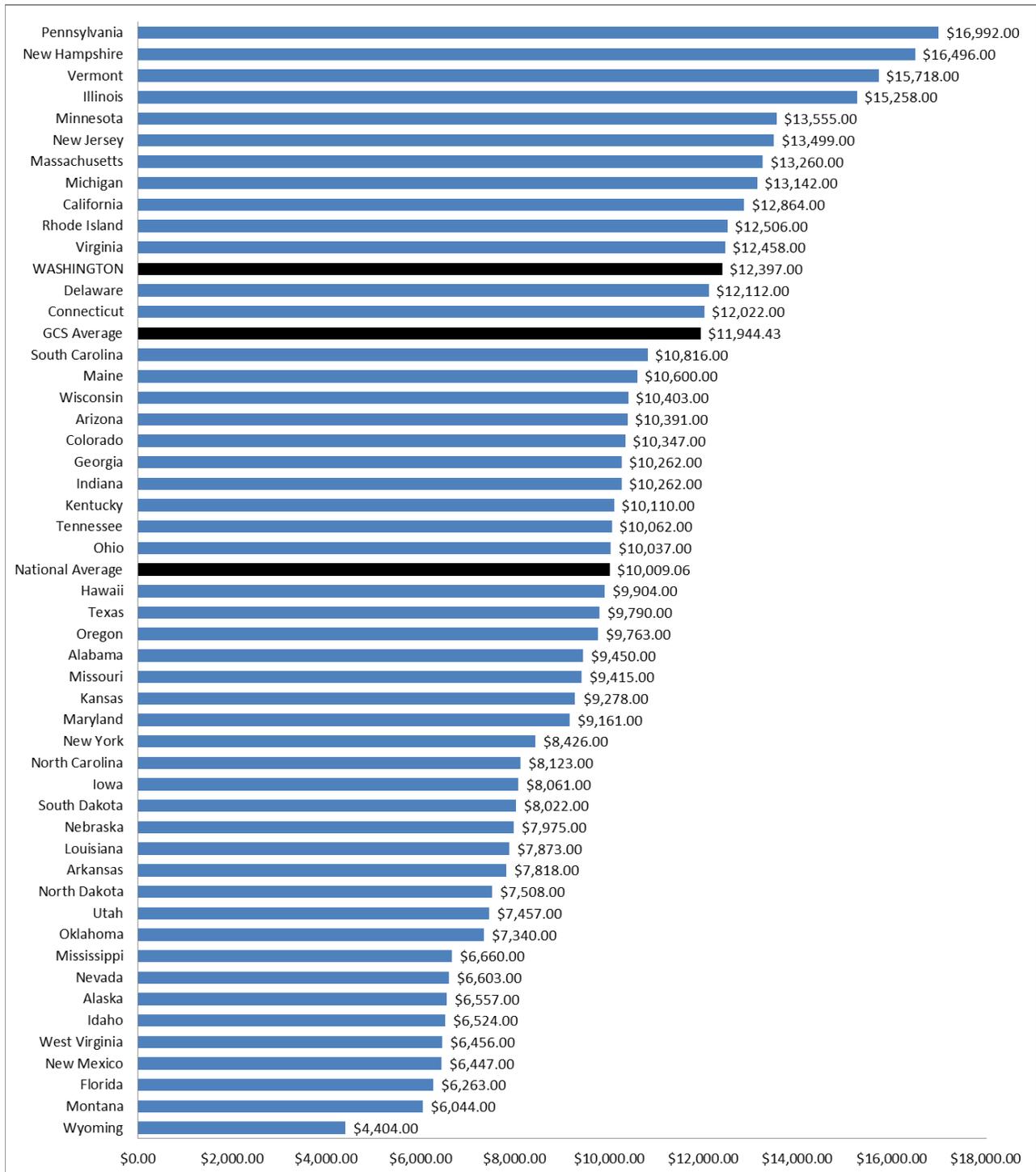
ACKNOWLEDGEMENTS

The author wishes to thank staff from the Connecticut Office of Higher Education, who partnered with Student Achievement Council staff to conduct the survey. Special thanks go to the survey respondents in the 50 states for their continued participation.

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APPENDIX A

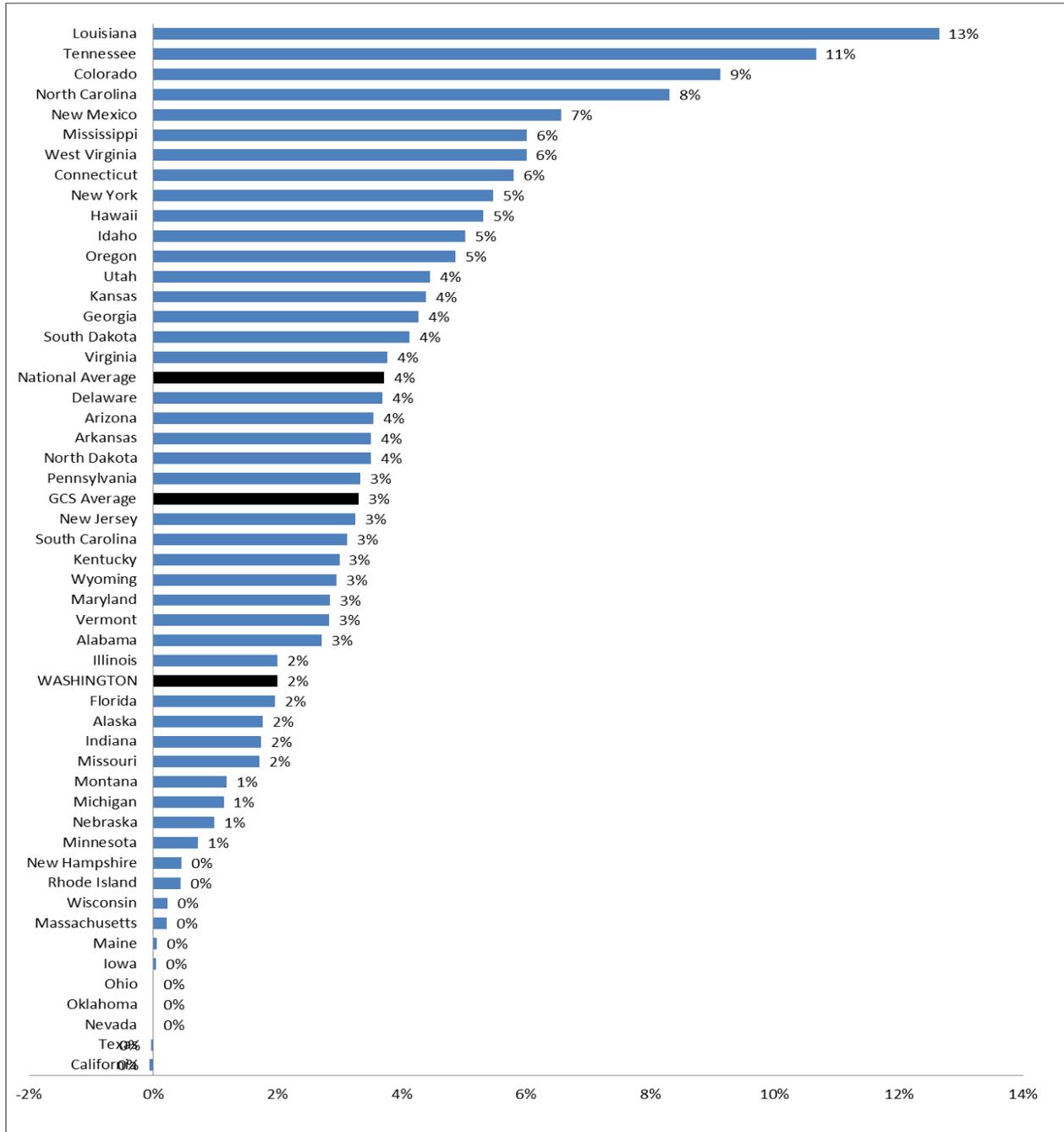
Chart 1: Flagship Universities Resident Undergraduate Tuition and Required Fees, 2013-14



(Global Challenge State Average includes California, Colorado, Connecticut, Maryland, Massachusetts, New Jersey and Virginia)

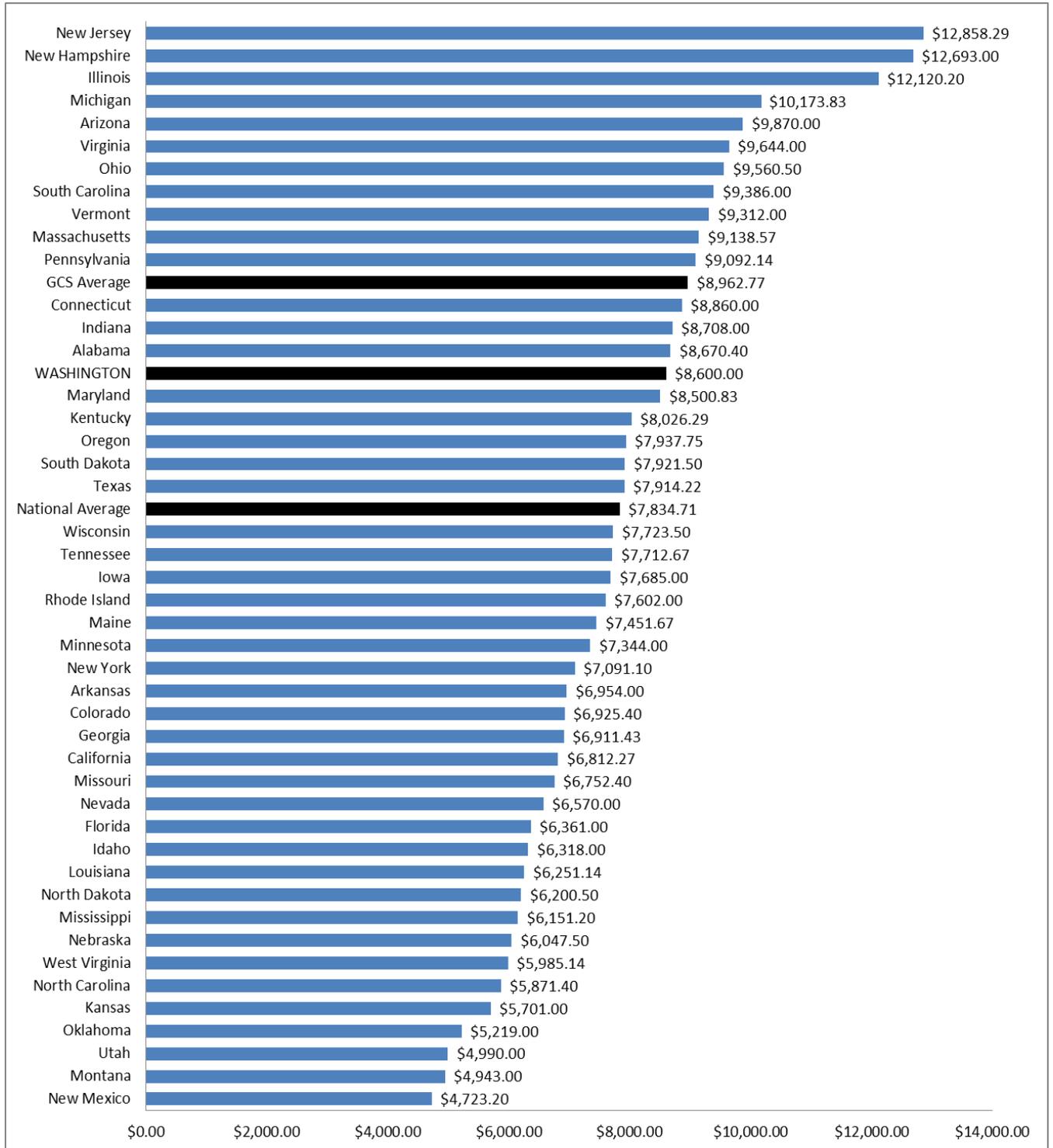
Appendix A

Chart 2: Flagship Universities Percentage Change in Resident Undergraduate Tuition and Required Fees, 2012-13 to 2013-14



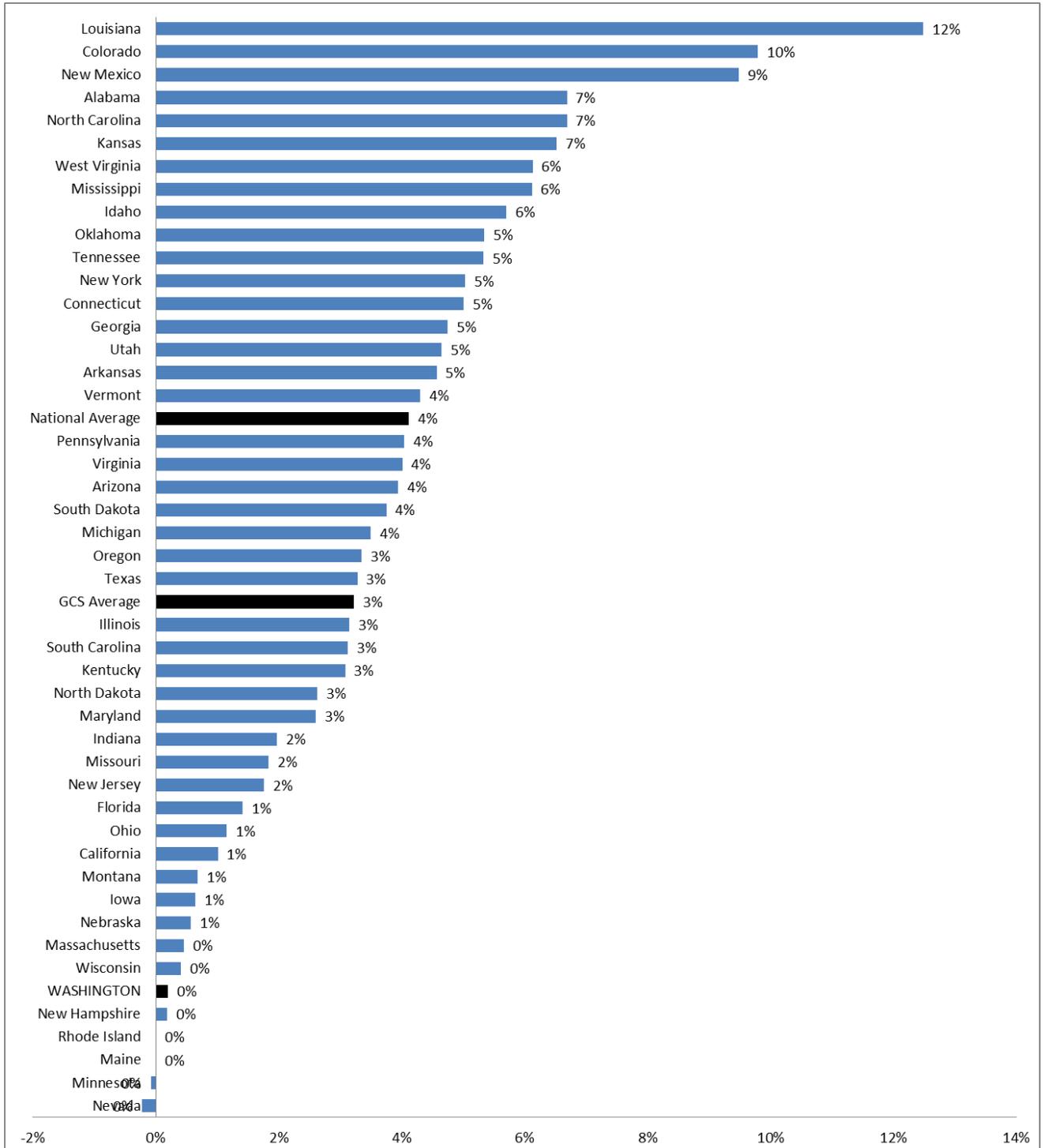
Appendix A

Chart 3: Comprehensive Colleges and Universities Resident Undergraduate Tuition and Required Fees, 2013-14



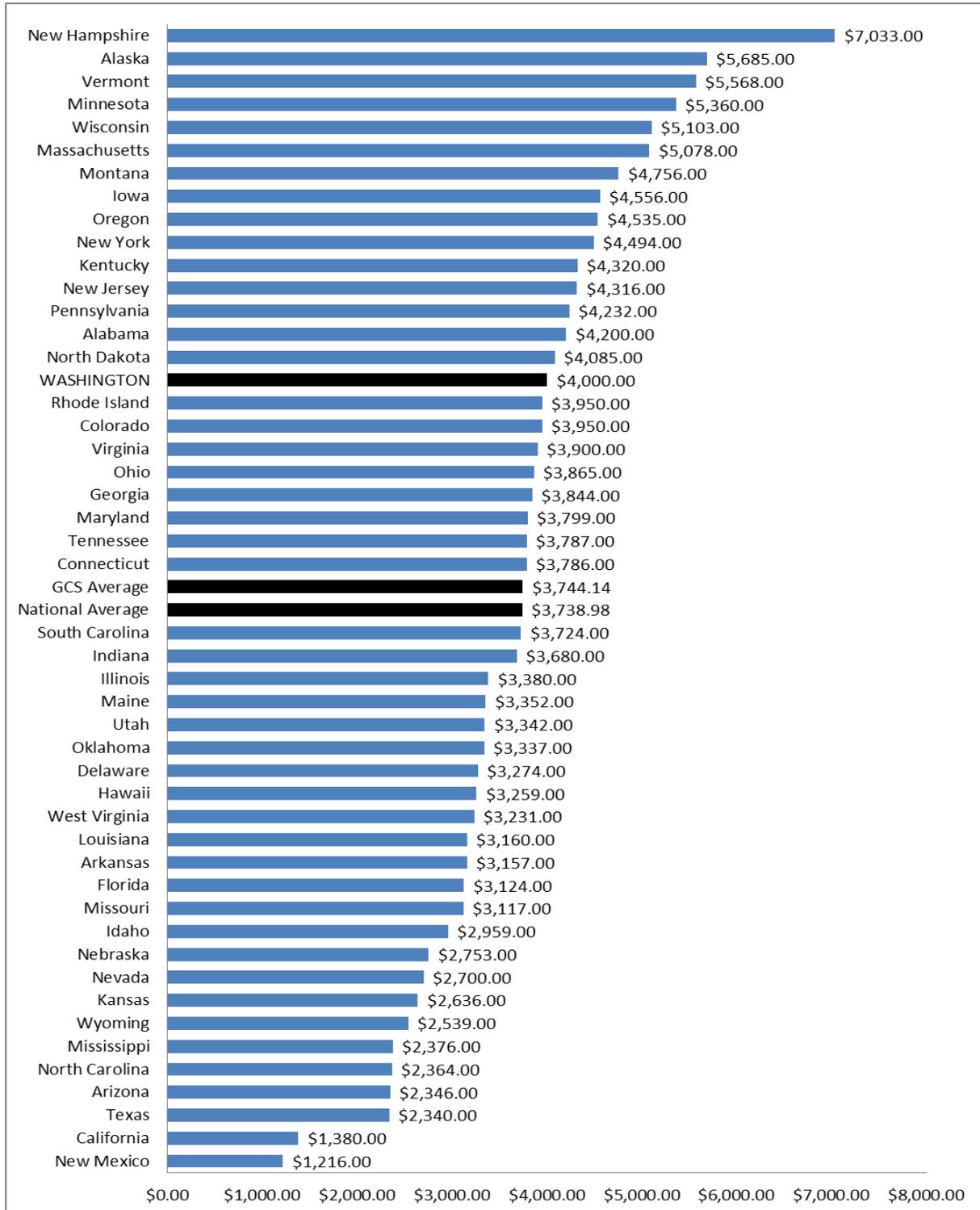
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Chart 4: Comprehensive Colleges and Universities Percentage Change in Resident Undergraduate Tuition and Required Fees, 2012-13 to 2013-14



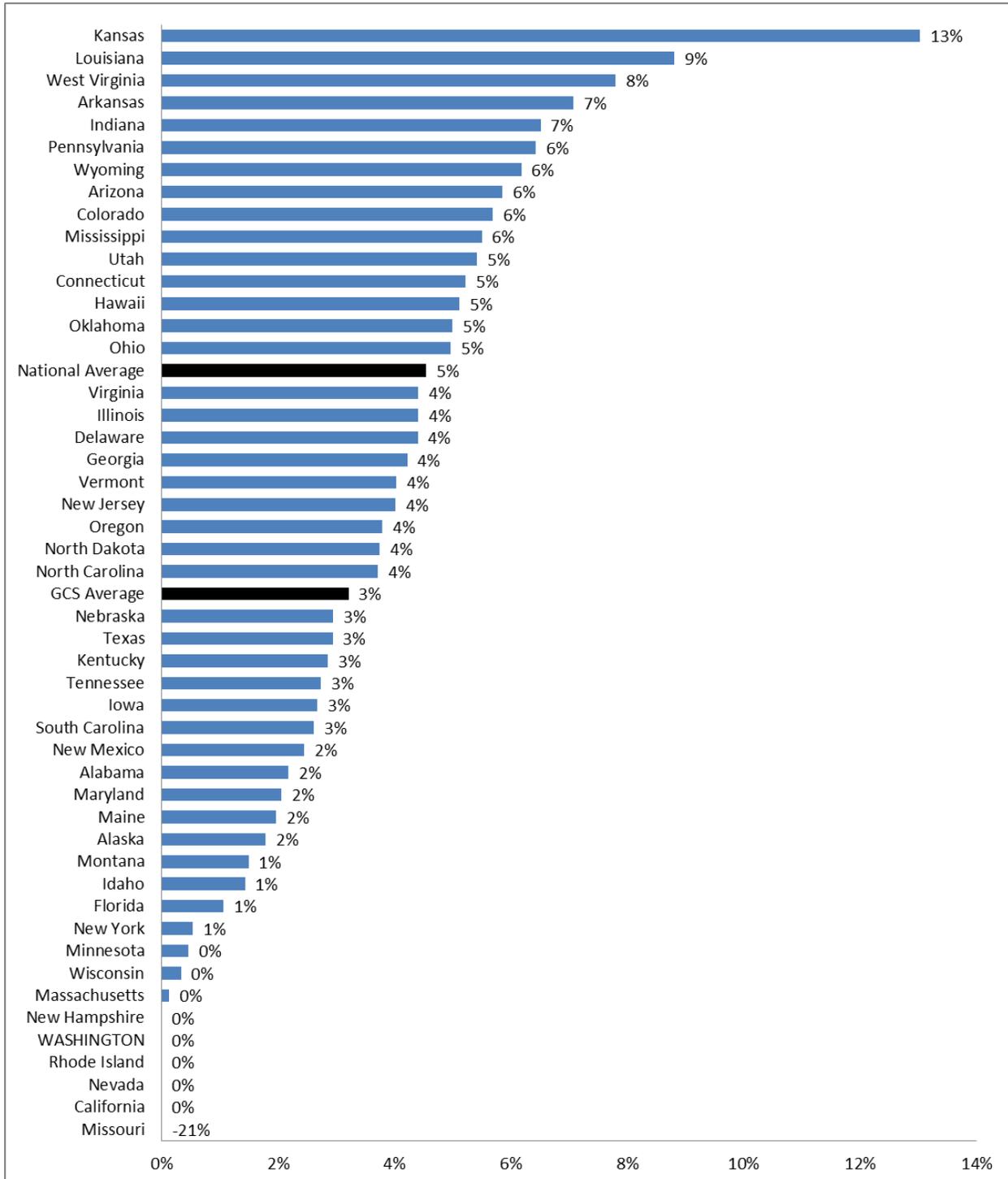
Appendix A

Chart 5: Community Colleges Resident Undergraduate Tuition and Required Fees, 2013-14



Appendix A

Chart 6: Community College Percentage in Resident Undergraduate Tuition and Required Fees, 2012-13 to 2013-14



APPENDIX B

NOT FOR DISTRIBUTION – PRELIMINARY DRAFT SUBJECT TO STATE REVIEW & COUNCIL APPROVAL

National Table 1

Flagship Universities Resident Undergraduate Tuition and Required Fees							
State Name	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014	One Year Percent Change	Four Year Percent Change
Alabama	7,000.00	7,900.00	8,600.00	9,200.00	9,450.00	2.7%	35.0%
Alaska	5,198.00	5,498.00	5,865.00	6,443.00	6,557.00	1.8%	26.1%
Arizona	6,842.00	8,237.00	10,035.00	10,035.00	10,391.00	3.5%	51.9%
Arkansas	6,459.00	6,767.00	7,173.00	7,553.00	7,818.00	3.5%	21.0%
California	8,938.00	10,940.00	12,835.00	12,874.00	12,864.00	-0.1%	43.9%
Colorado	7,932.00	8,511.00	9,152.00	9,482.00	10,347.00	9.1%	30.4%
Connecticut	9,886.00	10,416.00	10,670.00	11,362.00	12,022.00	5.8%	21.6%
Delaware	9,486.00	10,208.00	11,192.00	11,682.00	12,112.00	3.7%	27.7%
Florida	4,373.00	5,045.00	5,657.00	6,143.00	6,263.00	2.0%	43.2%
GCS Average*	9,570.14	10,461.00	11,179.57	11,562.43	11,944.43	3.3%	24.8%
Georgia	7,630.00	8,736.00	9,472.00	9,842.00	10,262.00	4.3%	34.5%
Hawaii	7,168.00	8,096.00	9,100.00	9,404.00	9,904.00	5.3%	38.2%
Idaho	4,932.00	5,402.00	5,856.00	6,212.00	6,524.00	5.0%	32.3%
Illinois	12,660.00	13,658.00	14,414.00	14,960.00	15,258.00	2.0%	20.5%
Indiana	8,663.00	9,078.00	9,575.00	10,087.00	10,262.00	1.7%	18.5%
Iowa	6,824.00	7,417.00	7,765.00	8,057.00	8,061.00	0.0%	18.1%
Kansas	7,414.00	8,025.00	8,469.00	8,888.00	9,278.00	4.4%	25.1%
Kentucky	8,241.00	8,735.00	9,260.00	9,816.00	10,110.00	3.0%	22.7%
Louisiana	5,233.00	5,764.00	6,354.00	6,989.00	7,873.00	12.6%	50.4%
Maine	9,626.00	10,142.00	10,588.00	10,594.00	10,600.00	0.1%	10.1%
Maryland	8,043.00	8,416.00	8,655.00	8,908.00	9,161.00	2.8%	13.9%
Massachusetts	10,634.00	11,734.00	12,614.00	13,232.00	13,260.00	0.2%	24.7%
Michigan	11,659.00	11,837.00	12,634.00	12,994.00	13,142.00	1.1%	12.7%
Minnesota	11,466.00	12,288.00	13,062.00	13,526.00	13,620.00	0.7%	18.8%
Mississippi	5,107.00	5,439.00	5,792.00	6,282.00	6,660.00	6.0%	30.4%
Missouri	8,501.00	8,501.00	8,989.00	9,257.00	9,415.00	1.7%	10.8%
Montana	5,334.00	5,476.00	5,722.00	5,973.00	6,044.00	1.2%	13.3%
National Average	7,959.40	8,578.70	9,209.08	9,651.46	9,934.14	2.9%	24.8%
Nebraska	6,857.00	7,382.00	7,677.00	7,897.00	7,975.00	1.0%	16.3%
Nevada	5,051.00	5,561.00	6,304.00	6,603.00	6,603.00	0.0%	30.7%

**Flagship Universities Resident Undergraduate Tuition and Required Fees
Continued**

State Name	2009- 2010	2010- 2011	2011- 2012	2012- 2013	2013- 2014	One Year Percent Change	Four Year Percent Change
New Hampshire	12,743.0 0	13,672.0 0	15,250.0 0	16,422.00	16,496. 00	0.5%	29.5%
New Jersey	11,886.0 0	12,582.0 0	12,755.0 0	13,073.00	13,499. 00	3.3%	13.6%
New Mexico	5,101.00	5,506.00	5,809.00	6,050.00	6,258.1 1	3.4%	22.7%
New York	7,014.00	7,136.00	7,482.00	7,989.00	8,426.0 0	5.5%	20.1%
North Carolina	5,450.00	6,487.00	6,824.00	7,500.00	8,123.0 0	8.3%	49.0%
North Dakota	6,727.00	6,934.00	7,092.00	7,254.00	7,508.0 0	3.5%	11.6%
Ohio	8,706.00	9,420.00	9,735.00	10,037.00	10,037. 00	0.0%	15.3%
Oklahoma	6,493.00	6,784.00	7,124.00	7,340.00	7,340.0 0	0.0%	13.0%
Oregon	7,430.00	8,190.00	8,789.00	9,310.00	9,702.7 5	4.2%	30.6%
Pennsylvania	14,416.0 0	15,250.0 0	15,984.0 0	16,444.00	16,992. 00	3.3%	17.9%
Rhode Island	9,528.00	10,476.0 0	11,366.0 0	12,450.00	12,506. 00	0.4%	31.3%
South Carolina	9,156.00	9,786.00	10,168.0 0	10,488.00	10,816. 00	3.1%	18.1%
South Dakota	6,468.00	6,762.00	7,209.00	7,704.00	8,022.0 0	4.1%	24.0%
Tennessee	6,850.00	7,382.00	8,396.00	9,092.00	10,062. 00	10.7%	46.9%
Texas	8,842.00	9,418.00	9,794.00	9,794.00	9,790.0 0	0.0%	10.7%
Utah	5,745.00	6,274.00	6,798.00	7,139.00	7,457.0 0	4.5%	29.8%
Vermont	13,554.0 0	14,022.0 0	14,784.0 0	15,284.00	15,718. 00	2.8%	16.0%
Virginia	9,672.00	10,628.0 0	11,576.0 0	12,006.00	12,458. 00	3.8%	28.8%
WASHINGTON	7,692.00	8,701.00	10,574.0 0	12,155.00	12,397. 00	2.0%	61.2%
West Virginia	5,304.00	5,406.00	5,674.00	6,090.00	6,456.0 0	6.0%	21.7%
Wisconsin	8,310.00	8,983.00	9,665.00	10,379.00	10,403. 00	0.2%	25.2%
Wyoming	3,726.00	3,927.00	4,125.00	4,278.00	4,404.0 0	2.9%	18.2%

*Includes California, Colorado, Connecticut, Maryland, Massachusetts, New Jersey, Virginia

Appendix B

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National Table 5

Comprehensive Colleges and Universities Resident Undergraduate Tuition and Required Fees (State Averages)								
State Name	Number of Institutions	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014	One Year Percent Change	Four Year Percent Change
Alabama	5	6,252.40	6,983.20	7,683.60	8,126.00	8,670.40	6.7%	38.7%
Arizona	2	6,733.50	7,897.50	9,270.00	9,495.50	9,870.00	3.9%	46.6%
Arkansas	4	5,857.00	6,111.50	6,416.25	6,650.00	6,954.00	4.6%	18.7%
California	11	4,956.45	5,488.73	6,632.55	6,744.09	6,812.27	1.0%	37.4%
Colorado	5	4,450.80	4,952.20	5,636.20	6,307.40	6,925.40	9.8%	55.6%
Connecticut	3	7,484.67	7,940.00	8,135.67	8,437.00	8,860.00	5.0%	18.4%
Florida	1	4,372.00	4,983.00	5,603.00	6,272.00	6,361.00	1.4%	45.5%
GCS Average	0	7,227.06	7,721.77	8,309.26	8,682.37	8,962.77	3.2%	24.0%
Georgia	8	5,403.25	6,055.75	6,483.50	6,598.00	6,911.43	4.8%	27.9%
Idaho	2	4,916.00	5,358.00	5,681.00	5,977.00	6,318.00	5.7%	28.5%
Illinois	5	9,933.00	10,679.00	11,335.40	11,749.00	12,120.20	3.2%	22.0%
Indiana	2	7,638.00	7,974.00	8,270.00	8,539.00	8,708.00	2.0%	14.0%
Iowa	1	6,636.00	7,008.00	7,350.00	7,635.00	7,685.00	0.7%	15.8%
Kansas	4	4,548.75	4,829.00	5,096.50	5,351.75	5,701.00	6.5%	25.3%
Kentucky	7	6,597.43	6,958.29	7,400.86	7,785.71	8,026.29	3.1%	21.7%
Louisiana	7	4,025.71	4,478.71	4,951.43	5,557.14	6,251.14	12.5%	55.3%
Maine	3	6,759.33	7,091.00	7,451.67	7,451.67	7,451.67	0.0%	10.2%
Maryland	6	7,533.33	7,697.00	8,040.83	8,285.33	8,500.83	2.6%	12.8%
Massachusetts	7	7,348.29	8,027.14	8,596.86	9,096.29	9,138.57	0.5%	24.4%
Michigan	6	8,700.33	9,071.83	9,585.50	9,829.17	10,173.83	3.5%	16.9%
Minnesota	1	6,295.00	5,223.00	7,026.00	7,350.00	7,344.00	-0.1%	16.7%
Mississippi	5	4,645.20	4,957.40	5,339.00	5,796.00	6,151.20	6.1%	32.4%
Missouri	5	5,985.80	6,117.00	6,401.60	6,630.20	6,752.40	1.8%	12.8%
Montana	2	4,447.50	4,468.50	4,707.50	4,909.50	4,943.00	0.7%	11.1%
National Average	0	6,259.97	6,664.16	7,172.56	7,524.10	7,765.70	3.2%	24.1%
Nebraska	2	5,219.00	5,515.00	5,758.50	6,013.00	6,047.50	0.6%	15.9%
Nevada	1	4,977.00	5,689.00	6,304.00	6,585.00	6,570.00	-0.2%	32.0%
New Hampshire	2	9,139.00	10,023.00	11,659.00	12,668.00	12,693.00	0.2%	38.9%
New Jersey	7	11,132.86	11,587.14	12,181.14	12,634.86	12,858.29	1.8%	15.5%
New Mexico	1	3,588.00	3,810.00	4,030.00	4,314.00	4,723.20	9.5%	31.6%
New York	10	6,027.50	6,074.20	6,413.00	6,751.40	7,091.10	5.0%	17.6%

Comprehensive Colleges and Universities Resident Undergraduate Tuition and Required Fees (State Averages) Continued								
State Name	Number of Institutions	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014	One Year Percent Change	Four Year Percent Change
North Carolina	5	4,052.00	4,684.20	5,051.20	5,503.20	5,871.40	6.7%	44.9%
North Dakota	4	5,589.25	5,761.25	5,912.75	6,041.50	6,200.50	2.6%	10.9%
Ohio	4	8,387.00	8,844.25	9,146.25	9,451.50	9,560.50	1.2%	14.0%
Oklahoma	6	4,189.17	4,415.33	4,659.33	4,954.17	5,219.00	5.3%	24.6%
Oregon	4	6,510.50	6,956.00	7,478.50	7,680.00	7,875.00	2.5%	21.0%
Pennsylvania	14	7,345.43	7,744.21	8,467.79	8,739.07	9,092.14	4.0%	23.8%
Rhode Island	1	6,408.00	6,986.00	7,268.00	7,598.00	7,602.00	0.1%	18.6%
South Carolina	1	7,960.00	8,480.00	8,802.00	9,102.00	9,386.00	3.1%	17.9%
South Dakota	2	6,549.50	6,843.50	7,290.50	7,635.00	7,921.50	3.8%	20.9%
Tennessee	6	5,909.67	6,325.33	6,894.83	7,322.33	7,712.67	5.3%	30.5%
Texas	9	6,357.89	6,831.89	7,247.44	7,662.22	7,914.22	3.3%	24.5%
Utah	1	4,087.00	4,311.00	4,507.00	4,768.00	4,990.00	4.7%	22.1%
Vermont	2	8,196.00	8,232.00	8,568.00	8,928.00	9,312.00	4.3%	13.6%
Virginia	5	7,683.00	8,360.20	8,941.60	9,271.60	9,644.00	4.0%	25.5%
WASHINGTON	3	5,731.00	6,855.67	7,664.67	8,582.33	8,600.00	0.2%	50.1%
West Virginia	7	5,005.14	5,043.57	5,356.00	5,639.14	5,985.14	6.1%	19.6%
Wisconsin	4	6,395.00	6,828.75	7,241.25	7,691.75	7,723.50	0.4%	20.8%

Appendix B

NOT FOR DISTRIBUTION – PRELIMINARY DRAFT SUBJECT TO STATE REVIEW & COUNCIL APPROVAL

National – Table 9

Community Colleges Resident Tuition and Required Fees (Estimated State Averages)							
State Name	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014	One Year Percent Change	Four Year Percent Change
Alabama	2,700.00	3,270.00	3,968.00	4,110.00	4,200.00	2.2%	55.6%
Alaska	4,590.00	4,850.00	5,217.00	5,585.00	5,685.00	1.8%	23.9%
Arizona	1,961.00	1,931.00	2,068.00	2,216.00	2,346.00	5.9%	19.6%
Arkansas	2,504.00	2,654.00	2,803.00	2,948.00	3,157.00	7.1%	26.1%
California	780.00	780.00	1,080.00	1,380.00	1,380.00	0.0%	76.9%
Colorado	2,962.00	3,091.00	3,342.00	3,737.00	3,950.00	5.7%	33.4%
Connecticut	3,200.00	3,406.00	3,490.00	3,598.00	3,786.00	5.2%	18.3%
Delaware	2,816.00	2,942.00	3,086.00	3,136.00	3,274.00	4.4%	16.3%
Florida	2,553.00	2,765.00	2,987.00	3,091.00	3,124.00	1.1%	22.4%
GCS Average	3,003.00	3,215.86	3,433.14	3,627.43	3,744.14	3.2%	24.7%
Georgia	2,995.00	3,256.00	3,607.00	3,688.00	3,844.00	4.2%	28.3%
Hawaii	2,428.00	2,710.00	2,980.00	3,100.00	3,259.00	5.1%	34.2%
Idaho	2,590.00	2,758.00	2,889.00	2,917.00	2,959.00	1.4%	14.2%
Illinois	2,666.00	2,948.00	3,117.00	3,237.00	3,380.00	4.4%	26.8%
Indiana	3,090.00	3,257.00	3,354.00	3,455.00	3,680.00	6.5%	19.1%
Iowa	3,862.00	4,047.00	4,287.00	4,437.00	4,556.00	2.7%	18.0%
Kansas	2,199.00	2,219.00	2,317.00	2,332.00	2,636.00	13.0%	19.9%
Kentucky	3,750.00	3,900.00	4,050.00	4,200.00	4,320.00	2.9%	15.2%
Louisiana	1,929.00	2,242.00	2,560.00	2,904.00	3,160.00	8.8%	63.8%
Maine	3,204.00	3,219.00	3,287.00	3,287.00	3,352.00	2.0%	4.6%
Maryland	3,279.00	3,445.00	3,539.00	3,722.00	3,799.00	2.1%	15.9%
Massachusetts	4,305.00	4,625.00	4,985.00	5,071.00	5,078.00	0.1%	18.0%
Michigan	2,651.00	2,638.00	2,778.00	2,948.00			
Minnesota	4,697.00	4,902.00	5,170.00	5,335.00	5,360.00	0.5%	14.1%
Mississippi	1,836.00	2,114.00	2,174.00	2,252.00	2,376.00	5.5%	29.4%
Missouri	3,521.00	3,520.00	3,780.00	3,967.00	3,117.00	-21.4%	-11.5%
Montana	3,217.00	3,287.00	3,456.00	4,686.00	4,756.00	1.5%	47.8%
National Average	3,021.43	3,172.12	3,396.37	3,576.37	3,694.03	3.3%	22.3%
Nebraska	2,320.00	2,455.00	2,578.00	2,674.00	2,753.00	3.0%	18.7%
Nevada	2,010.00	2,243.00	2,513.00	2,700.00	2,700.00	0.0%	34.3%
New Hampshire	6,163.00	6,531.00	6,986.00	7,033.00	7,033.00	0.0%	14.1%

Community Colleges Resident Tuition and Required Fees (Estimated State Averages) Continued							
State Name	2009- 2010	2010- 2011	2011- 2012	2012- 2013	2013- 2014	One Year Percent Change	Four Year Percent Change
New Jersey	3,714.00	3,879.00	4,026.00	4,149.00	4,316.00	4.0%	16.2%
New Mexico	1,125.00	1,084.00	1,139.00	1,187.00	1,581.27	33.2%	40.6%
New York	3,830.00	3,978.00	4,195.00	4,470.00	4,494.00	0.5%	17.3%
North Carolina	1,672.00	1,854.00	2,186.00	2,279.00	2,364.00	3.7%	41.4%
North Dakota	3,808.00	3,828.00	3,914.00	3,937.00	4,085.00	3.8%	7.3%
Ohio	3,440.00	3,227.00	3,486.00	3,682.00	3,865.00	5.0%	12.4%
Oklahoma	2,706.00	2,841.00	3,025.00	3,178.00	3,337.00	5.0%	23.3%
Oregon	3,567.00	3,353.00	4,126.00	4,369.00	4,535.00	3.8%	27.1%
Pennsylvania	3,427.00	3,501.00	3,793.00	3,976.00	4,232.00	6.4%	23.5%
Rhode Island	3,376.00	3,676.00	3,676.00	3,950.00	3,950.00	0.0%	17.0%
South Carolina	3,293.00	3,457.00	3,522.00	3,629.00	3,724.00	2.6%	13.1%
South Dakota							
Tennessee	2,968.00	3,211.00	3,532.00	3,686.00	3,787.00	2.7%	27.6%
Texas	1,849.00	1,960.00	2,171.00	2,273.00	2,340.00	2.9%	26.6%
Utah	2,601.00	2,783.00	2,961.00	3,170.00	3,342.00	5.4%	28.5%
Vermont	4,776.00	4,920.00	5,136.00	5,352.00	5,568.00	4.0%	16.6%
Virginia	2,781.00	3,285.00	3,570.00	3,735.00	3,900.00	4.4%	40.2%
WASHINGTON	2,925.00	3,135.00	3,542.00	4,000.00	4,000.00	0.0%	36.8%
West Virginia	2,730.00	2,728.00	2,868.00	2,997.00	3,231.00	7.8%	18.4%
Wisconsin	4,566.00	4,577.00	4,831.00	5,086.00	5,103.00	0.3%	11.8%
Wyoming	2,118.00	2,152.00	2,275.00	2,391.00	2,539.00	6.2%	19.9%

APPENDIX C

List of Colleges and Universities Included in the Tuition and Fee Report Survey

National Tables

This appendix lists only the institutions reflected in the National Comparison tables one through eight. The names of some colleges and universities have changed over time. The most current names are listed below.

*Indicates the state flagship university reflected in tables one through four. States with more than one research institution will not see the non-flagship institution listed here.

**State university system represents an average of comprehensive institutions in the state.

ALABAMA

University of Alabama-Tuscaloosa*
Alabama State University
University of Montevallo
University of North Alabama
University of South Alabama
University of West Alabama

ALASKA

University of Alaska Fairbanks*

ARIZONA

University of Arizona*
Arizona State University-Main Campus
Northern Arizona University

ARKANSAS

University of Arkansas-Fayetteville*
Arkansas State University-Main Campus
Arkansas Tech University
University of Arkansas at Monticello
University of Central Arkansas

CALIFORNIA

University of California-Berkeley*
California Polytechnic State University-San Luis Obispo
California State College-San Bernardino
California State University-Chico
California State University-Fresno
California State University-Fullerton
California State University-Northridge
California State University-Long Beach
California State University-Los Angeles
California State University-Sacramento
Humboldt State University
Sonoma State University

COLORADO

University of Colorado at Boulder*
Adams State College
Fort Lewis State College
Metropolitan State College of Denver
University of Northern Colorado
Western State College Colorado

CONNECTICUT

University of Connecticut-Storrs*
Central Connecticut State University
Southern Connecticut State University
Western Connecticut State University

DELAWARE

University of Delaware*

FLORIDA

University of Florida-Gainesville*
State University System
Comprehensive**

GEORGIA

University of Georgia*
Albany State University
Armstrong Atlantic State University
Augusta State University
Columbus State University
Georgia College and State University
Georgia Southern University
University of West Georgia
Valdosta State University

HAWAII

University of Hawaii at Manoa*

IDAHO

University of Idaho*
Boise State University
Idaho State University

ILLINOIS

University of Illinois at
Urbana/Champaign*
Eastern Illinois University
Illinois State University
Northeastern Illinois University
Northern Illinois University
Western Illinois University

INDIANA

Indiana University-Bloomington*
Ball State University
Indiana State University

IOWA

University of Iowa*
University of Northern Iowa

KANSAS

University of Kansas-Main Campus*
Emporia State University
Fort Hays State University
Pittsburg State University
Wichita State University

KENTUCKY

University of Kentucky-Lexington*
Eastern Kentucky University
Kentucky State University
Morehead State University
Murray State University
Northern Kentucky University
University of Louisville
Western Kentucky University

LOUISIANA

Louisiana State University-Baton
Rouge*
Grambling State University
Louisiana Technical University
McNeese State University
Nicholls State University
Northwestern State University of LA
Southeastern Louisiana University
University of Louisiana-Monroe

MAINE

University of Maine*
University of Maine at Fort Kent
University of Maine at Machias
University of Maine at Presque Isle

MARYLAND

University of Maryland-College Park*
Bowie State University
Coppin State University
Frostburg State University
Morgan State University
St. Mary's College of Maryland
Towson State University

MASSACHUSETTS

University of Massachusetts-Amherst*
Fitchburg State College
Framingham State College
Massachusetts College of Art and Design
Massachusetts College of Liberal Arts
Salem State College
University of Massachusetts-Dartmouth
Worcester State College

MICHIGAN

University of Michigan-Ann Arbor*
Central Michigan University
Eastern Michigan University
Grand Valley State University
Northern Michigan University
Oakland University
Western Michigan University

MINNESOTA

University of Minnesota-Twin Cities*
State University System
Comprehensive**

MISSISSIPPI

University of Mississippi-Main Campus*
Alcorn State University
Jackson State University
Mississippi University for Women
Mississippi Valley State University
University of Southern Mississippi

MISSOURI

University of Missouri-Columbia*
Missouri Southern State University
Missouri State University
Missouri Western State University
Truman State University
University of Central Missouri

MONTANA

University of Montana-Missoula*
Montana State University-Billings
University of Montana-Western

NEBRASKA

University of Nebraska-Lincoln*
University of Nebraska-Kearney
Wayne State College

NEVADA

University of Nevada-Reno*
University of Nevada-Las Vegas

NEW HAMPSHIRE

University of New Hampshire-Durham*
Keene State College
Plymouth State University

NEW JERSEY

Rutgers University-New Brunswick*
Ramapo College of New Jersey
Richard Stockton College of NJ
Rowan University
Montclair State University
New Jersey City University
New Jersey Institute of Technology
The College of New Jersey

NEW MEXICO

University of New Mexico-Main Campus*
Western New Mexico University

NEW YORK

University of Buffalo*
SUNY at Fredonia
SUNY at Geneseo
SUNY College at Brockport
SUNY College at Buffalo
SUNY College at New Paltz
SUNY College at Old Westbury
SUNY College at Oswego
SUNY College at Plattsburgh
SUNY College at Potsdam
SUNY Empire State College

NORTH CAROLINA

University of N. Carolina at Chapel Hill*
Appalachian State University
East Carolina University
North Carolina Central University
Western Carolina University
Winston Salem State University

NORTH DAKOTA

University of North Dakota-Grand Forks*
Dickinson State University
Mayville State University
Minot State University
Valley City State University

OHIO

Ohio State University-Main Campus*
Bowling Green State University-Main Campus
University of Akron-Main Campus
University of Toledo
Wright State University-Main Campus

OKLAHOMA

University of Oklahoma-Norman*
East Central University
Northeastern State University
Northwestern OK State University
Southeastern OK State University
Southwestern OK State University
University of Central Oklahoma

OREGON

University of Oregon-Eugene*
Eastern Oregon University
Oregon Institute of Technology
Portland State University
Southern Oregon University

PENNSYLVANIA

Pennsylvania State University-Main Campus*
Bloomsburg University of Pennsylvania
California University of Pennsylvania
Cheyney University of Pennsylvania
Clarion University of Pennsylvania
East Stroudsburg University of Pennsylvania
Edinboro University of Pennsylvania
Indiana University of Pennsylvania
Kutztown University of Pennsylvania
Lock Haven University of Pennsylvania
Mansfield University of Pennsylvania
Millersville University of Pennsylvania
Slippery Rock University of Pennsylvania
Shippensburg University of Pennsylvania
West Chester University of Pennsylvania

RHODE ISLAND

University of Rhode Island*
Rhode Island College

SOUTH CAROLINA

University of South Carolina/Columbia*
Francis Marion College

SOUTH DAKOTA

University of South Dakota-Vermillion*
Black Hills State University
Dakota State University

TENNESSEE

University of Tennessee-Knoxville*
Austin Peay State University
East Tennessee State University
Middle Tennessee State University
University of Memphis
University of Tennessee-Chattanooga
University of Tennessee-Martin

TEXAS

University of Texas at Austin*
Angelo State University
Midwestern State University
Sam Houston State University
Stephen F. Austin State University
Texas A&M University-Commerce
Texas A&M University-Kingsville
Texas State University-San Marcos
University of North Texas
West Texas A&M University

UTAH

University of Utah*
Weber State University

VERMONT

University of Vermont*
Castleton State College
Lyndon State College

VIRGINIA

University of Virginia–Main Campus*
George Mason University
James Madison University
Longwood College
Old Dominion University
Radford University

WASHINGTON

University of Washington*
Central Washington University
Eastern Washington University
Western Washington University

WEST VIRGINIA

West Virginia University-
Morgantown**
Bluefield State College
Concord University
Fairmont State University
Marshall University
Shepherd University
West Liberty State College
West Virginia University Institute of
Technology

WISCONSIN

University of Wisconsin-Madison*
University of Wisconsin-Eau Claire
University of Wisconsin-Oshkosh
University of Wisconsin-River Falls
University of Wisconsin-Stevens Point

WYOMING

University of Wyoming*